



Invoice No.: 4273535
File No. : 166072.010100
Bill Date : August 15, 2016

Unsecured Creditors Committee of Buffets
650 Ionia Ave SW
P.O. Box 3110 SW
Grand Rapids, MI 49501

Attn: Daniel Van Eerden
Chairman

INVOICE

Re: Case Administration

Legal Services through July 31, 2016:

Total Fees: \$ 76,965.00

Expenses:

Business Meals	17.76
Conference Calls	12.48
Parking Charges	20.00
Travel and Lodging Out of Town	1,444.09
UPS Charges	61.04
Information and Research	42.80

Total Expenses: \$ 1,598.17

Current Invoice: \$ 78,563.17

Previous Balance (see attached statement): \$ 87,211.88

Total Amount Due: \$ 165,775.05

DVK:SC
Tax ID: 13-3613083



Invoice No.: 4273535
File No. : 166072.010100

***FOR YOUR CONVENIENCE,
PAYMENT INSTRUCTIONS FOR GT FIRM ACCOUNT
FOR FEES & COSTS ARE AS FOLLOWS:***

For Wire Instructions:

Bank: WELLS FARGO BANK
ABA #: 121000248

For ACH Instructions:

Bank: WELLS FARGO BANK
ABA#: 063107513

CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT
ACCOUNT #: 2000014648663

PLEASE

REFERENCE: **CLIENT NAME:** **UNSECURED CREDITORS COMMITTEE
OF BUFFETS**
FILE NUMBER: **166072.010100**
INVOICE NUMBER: **4273535***
BILLING
PROFESSIONAL: **David B. Kurzweil**

"When you provide a check as payment, you authorize us to either use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction."

Wire fees may be assessed by your bank.

*** If paying more than one invoice, please reference all invoice numbers in wiring instructions.**

DVK:SC
Tax ID: 13-3613083



Invoice No.: 4273535
File No. : 166072.010100

Account Statement

<u>Date</u>	<u>Invoice #</u>	<u>Fees Due</u>	<u>Expenses Due</u>	<u>Other Due</u>	<u>Total Due</u>
05/17/16	4187675	12,684.00	0.00	0.00	12,684.00
05/17/16	4197024	24,663.00	0.00	0.00	24,663.00
07/08/16	4241527	48,720.00	1,144.88	0.00	49,864.88
	Totals:	\$ 86,067.00	\$ 1,144.88	\$ 0.00	\$ 87,211.88

DVK:SC

Tax ID: 13-3613083

Invoice No.: 4273535
Matter No.: 166072.010100

Page 1

Description of Professional Services Rendered:

TASK CODE: BUF102 ASSUMPTION AND REJECTION OF LEASES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/01/16	Gail L. Jamrok	Assist with preparation for attorney attendance at July 6 hearing	0.70	367.50
07/01/16	David B. Kurzweil	Review of pleadings and filings for July 6th hearing	0.70	367.50
07/05/16	David Eastlake	Prepare for hearing (.7); correspondence with J. Mitchell regarding same (.2); telephone conference regarding same (.1)	1.00	525.00
07/05/16	David Eastlake	Review proposed agreed order regarding Oracle contracts and objection	0.20	105.00
07/05/16	David B. Kurzweil	Review and comment on proposed language for lease rejections	0.30	157.50
07/06/16	Sandy Bratton	Review pleadings and assist with preparation for hearing on executory contracts	1.60	840.00
07/06/16	David Eastlake	Attend hearing (.7); pre- and post-hearing conferences with other counsel (.5); correspondence regarding hearing schedule (.2)	1.40	735.00
07/06/16	David Eastlake	Review proposed agreed order regarding Oracle (.3); correspondence regarding same (.2)	0.50	262.50
07/06/16	David B. Kurzweil	Review of pleadings for hearings	0.40	210.00
07/06/16	David B. Kurzweil	Participate in hearing	1.00	525.00
07/09/16	Shari L. Heyen	Review docket for July 11, 2016 hearings in San Antonio and advise regarding next steps for these hearings	0.50	262.50
07/09/16	David B. Kurzweil	Review of documents for lease issues	1.20	630.00
07/11/16	David Eastlake	Review proposed landlord order (.2); correspondence regarding same (.3)	0.50	262.50
07/11/16	Gail L. Jamrok	Preparation for attorney attendance at hearing	0.60	315.00
07/12/16	David B. Kurzweil	Review of VEREIT status and issues	0.30	157.50
07/14/16	David B. Kurzweil	Review status of Spirit discussions	0.30	157.50
07/20/16	David B. Kurzweil	Review of status of VEREIT issues	0.20	105.00
07/25/16	David B. Kurzweil	Review of lease matters	0.30	157.50
07/26/16	David B. Kurzweil	Review of pleadings regarding leases	0.30	157.50
07/26/16	David B. Kurzweil	Review of issues and pleadings for Greasy Ridge Road	0.30	157.50
07/27/16	Benjamin R. Keck	Review and analyze VEREIT lease rejection damages calculation	0.40	210.00
07/29/16	David Eastlake	Review and analyze VEREIT lease rejection damages claim (1.4); telephone conference regarding same (.2)	1.60	840.00
07/29/16	David B. Kurzweil	Review of open lease issues	0.30	157.50
07/29/16	David B. Kurzweil	Review of VEREIT rejection claim	0.50	262.50
07/31/16	David Eastlake	Review lease rejection calculation	1.60	840.00

Invoice No.: 4273535
Matter No.: 166072.010100

Page 2

Description of Professional Services Rendered

07/31/16	David B. Kurzweil	spreadsheet (1,2); correspondence with M. Cordasco regarding same (.4) Review and analyze VEREIT issues	0.80	420.00
Total Hours:			17.50	
Total Amount:				\$ 9,187.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF102,

ASSUMPTION AND REJECTION OF LEASES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	0.50	525.00	262.50
David B. Kurzweil	6.90	525.00	3,622.50
David Eastlake	6.80	525.00	3,570.00
Benjamin R. Keck	0.40	525.00	210.00
Sandy Bratton	1.60	525.00	840.00
Gail L. Jamrok	1.30	525.00	682.50
Totals:	17.50	525.00	\$ 9,187.50

Invoice No.: 4273535
Matter No.: 166072.010100

Page 3

Description of Professional Services Rendered

TASK CODE: BUF103 AVOIDANCE ACTION ANALYSIS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/11/16	David Eastlake	Review proofs of claim filed by FMP (.8); review first day declaration and cash collateral order in connection with same (.7)	1.50	787.50
07/11/16	David Eastlake	Draft demand letter to debtors' regarding prosecution of avoidance actions (1.6); research in connection with same (.6)	2.20	1,155.00
Total Hours:			3.70	
Total Amount:				\$ 1,942.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF103,

AVOIDANCE ACTION ANALYSIS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David Eastlake	3.70	525.00	1,942.50
Totals:	3.70	525.00	\$ 1,942.50

Invoice No.: 4273535
Matter No.: 166072.010100

Page 4

Description of Professional Services Rendered

TASK CODE: BUF105 BUSINESS OPERATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/01/16	David B. Kurzweil	Review of business plan and operations	1.20	630.00
07/04/16	John D. Elrod	Review of debtor's business plan	0.40	210.00
07/04/16	David B. Kurzweil	Review of material from FTI	0.40	210.00
07/08/16	David B. Kurzweil	Conference with FTI regarding status	0.40	210.00
07/09/16	David B. Kurzweil	Review of materials provided by FTI	0.30	157.50
07/19/16	David B. Kurzweil	Preparation for and participate in conference with FTI regarding status and further handling	1.00	525.00
07/19/16	David B. Kurzweil	Review of operating report	0.30	157.50
07/25/16	David B. Kurzweil	Conference with FTI regarding status	0.50	262.50
07/25/16	David B. Kurzweil	Conference with FTI regarding debtors' plan	0.30	157.50
07/26/16	David B. Kurzweil	Review of financial documents and operations	0.90	472.50

Total Hours: 5.70

Total Amount: \$ 2,992.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF105,

BUSINESS OPERATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	0.40	525.00	210.00
David B. Kurzweil	5.30	525.00	2,782.50
Totals:	5.70	525.00	\$ 2,992.50

Invoice No.: 4273535
Matter No.: 166072.010100

Page 5

Description of Professional Services Rendered

TASK CODE: BUF106 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/01/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.50	262.50
07/01/16	David B. Kurzweil	Review of pleadings and procedure for ADR motion	0.70	367.50
07/01/16	David B. Kurzweil	Review of transaction documents	0.80	420.00
07/05/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.30	157.50
07/05/16	David Eastlake	Review committee's motion regarding confidential and privileged information (.4); prepare order for submission (.2)	0.60	315.00
07/05/16	Benjamin R. Keck	Review and analyze recently filed pleadings	1.90	997.50
07/05/16	David B. Kurzweil	Review of orders from hearings	0.30	157.50
07/05/16	David B. Kurzweil	Conference with debtors' counsel	0.30	157.50
07/06/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	1.10	577.50
07/06/16	Gail L. Jamrok	Review recent filings in connection with attorney attendance at upcoming hearings	0.50	262.50
07/06/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.10	52.50
07/07/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.20	105.00
07/07/16	David Eastlake	Review docket and today's filings	0.40	210.00
07/07/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.90	472.50
07/08/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.40	210.00
07/08/16	David Eastlake	Review docket and select recent filings (.5); correspondence regarding same (.2)	0.70	367.50
07/08/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.20	105.00
07/08/16	David B. Kurzweil	Preparation for and participate in professional call	0.60	315.00
07/08/16	David B. Kurzweil	Review of pleadings and docket	0.40	210.00
07/09/16	David Eastlake	Attend telephonic hearing (.6); correspondence regarding same (.2)	0.80	420.00
07/10/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.40	210.00
07/11/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, numerous proofs of claims and update pleading records	2.30	1,207.50
07/11/16	Benjamin R. Keck	Review and analyze recently filed pleadings	1.30	682.50
07/11/16	David B. Kurzweil	Review of emails	0.30	157.50
07/12/16	David Eastlake	Review docket and recent filings	0.80	420.00
07/12/16	Benjamin R. Keck	Review and analyze recently filed pleadings	1.00	525.00

Invoice No.: 4273535
Matter No.: 166072.010100

Page 6

Description of Professional Services Rendered

07/13/16	David Eastlake	Review docket (.2); correspondence regarding same (.2)	0.40	210.00
07/13/16	David B. Kurzweil	Conference with debtors' counsel	0.30	157.50
07/13/16	David B. Kurzweil	Review of pleadings	0.30	157.50
07/14/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, numerous proofs of claims and update pleading records	1.60	840.00
07/14/16	David Eastlake	Attend telephonic hearing (.3); review correspondence regarding same (.3)	0.60	315.00
07/14/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.40	210.00
07/14/16	David B. Kurzweil	Review of notices and court pleadings	0.30	157.50
07/15/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, proofs of claim and update pleading records	0.50	262.50
07/15/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.20	105.00
07/18/16	David B. Kurzweil	Conference with debtors' counsel	0.30	157.50
07/18/16	David B. Kurzweil	Review of pleadings	0.30	157.50
07/19/16	Benjamin R. Keck	Review upcoming hearings, objection deadlines and critical dates	0.70	367.50
07/19/16	David B. Kurzweil	Review of docket and hearing dates and deadlines	0.40	210.00
07/19/16	David B. Kurzweil	Conference with debtors' counsel	0.30	157.50
07/20/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, proofs of claim and update pleading records	0.40	210.00
07/20/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.70	367.50
07/21/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, numerous proofs of claim and update pleading records	2.30	1,207.50
07/25/16	Sandy Bratton	Review and analysis of pleadings, notices, orders, numerous proofs of claim and update pleading records; update case calendar	2.70	1,417.50
07/25/16	Sandy Bratton	Telephone calls with judge's chambers and Courtcall regarding status of proposed July 27th hearing and telephonic registration issues relating to same	0.30	157.50
07/25/16	David Eastlake	Attend telephonic professionals' call	1.20	630.00
07/25/16	David Eastlake	Correspondence regarding hearing schedule (.3); telephone conference regarding open issues and next steps (.4)	0.70	367.50
07/25/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.70	367.50
07/25/16	David B. Kurzweil	Prepare for and participate in professionals call	1.50	787.50
07/26/16	Sandy Bratton	Review and analysis of pleadings, notices, orders, numerous proofs of claim and update pleading and claims records	2.60	1,365.00
07/26/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.60	315.00

Invoice No.: 4273535
Matter No.: 166072.010100

Page 7

Description of Professional Services Rendered

07/26/16	David B. Kurzweil	Conference with debtors' counsel	0.20	105.00
07/27/16	Sandy Bratton	Review and analysis of pleadings, notices, orders, numerous proofs of claim and update pleading and claims records	3.20	1,680.00
07/27/16	David Eastlake	Attend telephonic hearing	0.40	210.00
07/27/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.30	157.50
07/27/16	David B. Kurzweil	Review of pleadings for hearing	0.40	210.00
07/27/16	David B. Kurzweil	Participate in telephonic hearing.	0.50	262.50
07/27/16	David B. Kurzweil	Review of proposed order for hearing	0.40	210.00
07/28/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.20	105.00
07/29/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.10	52.50
07/29/16	David B. Kurzweil	Review of emails	0.30	157.50

Total Hours: 44.10

Total Amount: \$ 23,152.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF106.

CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	8.90	525.00	4,672.50
David Eastlake	6.60	525.00	3,465.00
Benjamin R. Keck	9.30	525.00	4,882.50
Sandy Bratton	18.80	525.00	9,870.00
Gail L. Jamrok	0.50	525.00	262.50
Totals:	44.10	525.00	\$ 23,152.50

Invoice No.: 4273535
Matter No.: 166072.010100

Page 8

Description of Professional Services Rendered

TASK CODE: BUF107 CLAIMS ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/07/16	Benjamin R. Keck	Review and analyze debtors' motion for mandatory dispute resolution procedures for personal injury and employment claims	1.10	577.50
07/07/16	Benjamin R. Keck	Prepare limited objection to debtors' motion for mandatory dispute resolution procedures for personal injury and employment claims	3.10	1,627.50
07/08/16	David Eastlake	Review and comment on debtor's motion to establish ADR procedures, proposed ADR procedures and proposed order on same (3.3); analyze legal issues with respect to same (1.2); correspondence regarding same (.4); telephone conference regarding procedures (.3)	5.20	2,730.00
07/08/16	David B. Kurzweil	Review of ADR procedures	0.30	157.50
07/11/16	David Eastlake	Revise proposed ADR procedures	0.80	420.00
07/12/16	David Eastlake	Finish revising ADR procedures for committee's comments (2.3); correspondence regarding same (.2)	2.50	1,312.50
07/12/16	Shari L. Heyen	Review and comment on procedures for alleged personal injury claims	0.60	315.00
07/18/16	David Eastlake	Revise ADR procedures mark-up (.3); telephone conference and correspondence regarding same (.3)	0.60	315.00
07/26/16	David Eastlake	Review notice of agenda for hearing (.2); correspondence regarding ADR procedures (.2)	0.40	210.00
07/26/16	David B. Kurzweil	Review and comment on ADR order	0.20	105.00
07/26/16	David B. Kurzweil	Review of revised ADR procedure from debtor	0.40	210.00
07/26/16	David B. Kurzweil	Review of proof of claim filed by management team	0.30	157.50
07/27/16	Benjamin R. Keck	Review and analyze issues related to management fees	0.20	105.00

Total Hours: 15.70

Total Amount: \$ 8,242.50

Invoice No.: 4273535
Matter No.: 166072.010100

Page 9

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF107,

CLAIMS ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	0.60	525.00	315.00
David B. Kurzweil	1.20	525.00	630.00
David Eastlake	9.50	525.00	4,987.50
Benjamin R. Keck	4.40	525.00	2,310.00
Totals:	15.70	525.00	\$ 8,242.50

Invoice No.: 4273535
Matter No.: 166072.010100

Page 10

Description of Professional Services Rendered

TASK CODE: BUF108 CORPORATE GOVERNANCE AND BOARD MATTERS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/01/16	Benjamin R. Keck	Analyze and summarize merger documents	1.70	892.50
07/05/16	David B. Kurzweil	Review of debtors' documents regarding corporate structure	0.40	210.00
			Total Hours:	2.10
			Total Amount:	\$ 1,102.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF108,

CORPORATE GOVERNANCE AND BOARD MATTERS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.40	525.00	210.00
Benjamin R. Keck	1.70	525.00	892.50
Totals:	2.10	525.00	\$ 1,102.50

Invoice No.: 4273535
Matter No.: 166072.010100

Page 11

Description of Professional Services Rendered

TASK CODE: BUF110 EMPLOYMENT AND FEE APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/09/16	Shari L. Heyen	Review fee statement from debtor	0.30	157.50
07/12/16	Benjamin R. Keck	Work on interim fee application	3.30	1,732.50
07/13/16	Benjamin R. Keck	Work on staffing plan and budget	0.90	472.50
07/13/16	Benjamin R. Keck	Work on interim fee application	0.40	210.00
07/14/16	Benjamin R. Keck	Work on interim fee application	4.80	2,520.00
07/14/16	David B. Kurzweil	Review of FTI fee request	0.30	157.50
07/15/16	Benjamin R. Keck	Work on interim fee application	2.40	1,260.00
07/16/16	David B. Kurzweil	Work on fee application	0.40	210.00
07/16/16	David B. Kurzweil	Work on staffing plan and budgets	0.50	262.50
07/25/16	Benjamin R. Keck	Work on interim fee application	0.20	105.00
07/26/16	David Eastlake	Initial review of first interim fee application and exhibits (1.4); review local rules regarding same (.3); telephone conference and correspondence regarding same (.4)	2.10	1,102.50
07/26/16	Benjamin R. Keck	Work on interim fee application	2.10	1,102.50
07/27/16	Benjamin R. Keck	Work on interim fee application	3.00	1,575.00
07/27/16	David B. Kurzweil	Work on quarterly fee request	0.40	210.00
07/29/16	David Eastlake	Review and comment on GT's first interim fee application (1.9); correspondence regarding same (.2)	2.10	1,102.50
07/31/16	Benjamin R. Keck	Work on interim fee application	0.50	262.50

Total Hours: 23.70

Total Amount: \$ 12,442.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF110,

EMPLOYMENT AND FEE APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	0.30	525.00	157.50
David B. Kurzweil	1.60	525.00	840.00
David Eastlake	4.20	525.00	2,205.00
Benjamin R. Keck	17.60	525.00	9,240.00
Totals:	23.70	525.00	\$ 12,442.50

Invoice No.: 4273535
Matter No.: 166072.010100

Page 12

Description of Professional Services Rendered

TASK CODE: BUF112 FINANCING AND CASH COLLATERAL

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/18/16	David B. Kurzweil	Review of issues for DIP financing and use of cash collateral	0.30	157.50
07/21/16	David B. Kurzweil	Review and comment on proposed order for DIP	0.30	157.50
07/26/16	Sandy Bratton	Prepare for cash collateral hearing	0.30	157.50
Total Hours:			0.90	
			Total Amount:	\$ 472.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF112,

FINANCING AND CASH COLLATERAL

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.60	525.00	315.00
Sandy Bratton	0.30	525.00	157.50
Totals:	0.90	525.00	\$ 472.50

Invoice No.: 4273535
Matter No.: 166072.010100

Page 13

Description of Professional Services Rendered

TASK CODE: BUF114 MEETINGS AND COMMUNICATIONS WITH CREDITORS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/04/16	David B. Kurzweil	Email to committee regarding status	0.20	105.00
07/05/16	Benjamin R. Keck	Prepare update correspondence to committee	1.10	577.50
07/08/16	Sandy Bratton	Prepare for, participate in, and record minutes of telephonic creditors' committee meeting	0.50	262.50
07/08/16	David Eastlake	Attend telephonic committee meeting	0.60	315.00
07/08/16	John D. Elrod	Prepare for and attend creditor committee meeting	1.10	577.50
07/08/16	Benjamin R. Keck	Prepare for and participate in telephone conference committee meeting	0.70	367.50
07/08/16	David B. Kurzweil	Preparation for and participate in committee conference call	1.40	735.00
07/08/16	David B. Kurzweil	Preparation for and participation in committee conference call	1.10	577.50
07/11/16	Sandy Bratton	Prepare creditors' committee meeting minutes	0.80	420.00
07/11/16	Shari L. Heyen	Answer questions from creditors regarding July 11, 2016 hearing (.3); conference regarding hearing (.3)	0.60	315.00
07/14/16	Shari L. Heyen	Answer questions for creditors regarding July 14, 2016 hearing	0.40	210.00
07/19/16	David B. Kurzweil	Conference with committee members regarding status and further handling	0.30	157.50
07/20/16	Shari L. Heyen	Attend portion of committee meeting (.4); answer questions from creditors regarding status (.4)	0.80	420.00
07/20/16	Benjamin R. Keck	Telephone conference committee meeting	0.70	367.50
07/20/16	David B. Kurzweil	Preparation for and participate in committee conference call	1.30	682.50
07/20/16	David B. Kurzweil	Conference with committee members	0.60	315.00
07/21/16	Benjamin R. Keck	Prepare update email to committee	1.50	787.50
07/27/16	David Eastlake	Review draft committee update	0.60	315.00
07/27/16	Shari L. Heyen	Answer questions from creditors regarding status	0.40	210.00
07/27/16	David B. Kurzweil	Email to committee regarding status	0.40	210.00
07/28/16	Shari L. Heyen	Meeting with creditors regarding plan terms and term sheet and address next steps	1.20	630.00

Total Hours: 16.30

Total Amount: \$ 8,557.50

Invoice No.: 4273535
Matter No.: 166072.010100

Page 14

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF114,

MEETINGS AND COMMUNICATIONS WITH CREDITORS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	1.10	525.00	577.50
Shari L. Heyen	3.40	525.00	1,785.00
David B. Kurzweil	5.30	525.00	2,782.50
David Eastlake	1.20	525.00	630.00
Benjamin R. Keck	4.00	525.00	2,100.00
Sandy Bratton	1.30	525.00	682.50
Totals:	16.30	525.00	\$ 8,557.50

Invoice No.: 4273535
Matter No.: 166072.010100

Page 15

Description of Professional Services Rendered

TASK CODE: BUF116 PLAN AND DISCLOSURE STATEMENT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/22/16	David B. Kurzweil	Review and analyze debtor plan proposal	1.40	735.00
07/25/16	Shari L. Heyen	Analysis regarding plan term sheet and strategy going forward	1.20	630.00
07/26/16	David B. Kurzweil	Review and analyze emails from equity counsel regarding plan	0.20	105.00
07/27/16	David Eastlake	Review proposed plan term sheet and related correspondence	0.50	262.50
07/27/16	John D. Elrod	Review of plan proposal circulated by debtor and equity group's purported new value	0.60	315.00
07/27/16	Shari L. Heyen	Review plan terms and term sheet	0.80	420.00
07/27/16	David B. Kurzweil	Review and analyze outline of plan set by debtor	0.50	262.50
07/31/16	Benjamin R. Keck	Review and analyze Buffets proposed plan terms	1.50	787.50

Total Hours: 6.70

Total Amount: \$ 3,517.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF116,

PLAN AND DISCLOSURE STATEMENT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	0.60	525.00	315.00
Shari L. Heyen	2.00	525.00	1,050.00
David B. Kurzweil	2.10	525.00	1,102.50
David Eastlake	0.50	525.00	262.50
Benjamin R. Keck	1.50	525.00	787.50
Totals:	6.70	525.00	\$ 3,517.50

Invoice No.: 4273535
Matter No.: 166072.010100

Page 16

Description of Professional Services Rendered

TASK CODE: BUF118 RELIEF FROM STAY AND ADEQUATE PROTECTION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/19/16	David B. Kurzweil	Review of relief from stay pleadings	0.30	157.50
Total Hours:			0.30	
Total Amount:				\$ 157.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF118,

RELIEF FROM STAY AND ADEQUATE PROTECTION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.30	525.00	157.50
Totals:	0.30	525.00	\$ 157.50

Invoice No.: 4273535
Matter No.: 166072.010100

Page 17

Description of Professional Services Rendered

TASK CODE: BUF133 DEBTOR INVESTIGATION AND DISCOVERY

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/05/16	Benjamin R. Keck	Work on confidentiality agreement	1.10	577.50
07/06/16	Benjamin R. Keck	Work on confidentiality agreement	1.90	997.50
07/12/16	David Eastlake	Telephone conference regarding status and discovery	0.50	262.50
07/27/16	David Eastlake	Review and respond to correspondence regarding discovery	0.20	105.00
07/31/16	Benjamin R. Keck	Review and analyze schedules and statements of financial affairs	1.80	945.00
			<u>Total Hours:</u>	5.50
			<u>Total Amount:</u>	\$ 2,887.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF133,

DEBTOR INVESTIGATION AND DISCOVERY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David Eastlake	0.70	525.00	367.50
Benjamin R. Keck	4.80	525.00	2,520.00
<u>Totals:</u>	5.50	525.00	\$ 2,887.50

Invoice No.: 4273535
Matter No.: 166072.010100

Page 18

Description of Professional Services Rendered

TASK CODE: BUF134 SECURED LENDER INVESTIGATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/21/16	Benjamin R. Keck	Review and analyze loan documents	1.90	997.50
07/22/16	Benjamin R. Keck	Review and analyze loan documents	2.00	1,050.00
07/22/16	Benjamin R. Keck	Review and analyze case law related to liens	0.50	262.50
			<hr/>	
			Total Hours:	4.40
			Total Amount:	\$ 2,310.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF134,

SECURED LENDER INVESTIGATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Benjamin R. Keck	4.40	525.00	2,310.00
Totals:	4.40	525.00	\$ 2,310.00

Invoice No.: 4273535
Matter No.: 166072.010100

Page 19

Description of Professional Services Rendered

TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	2.10	525.00	1,102.50
Shari L. Heyen	6.80	525.00	3,570.00
David B. Kurzweil	32.60	525.00	17,115.00
David Eastlake	33.20	525.00	17,430.00
Benjamin R. Keck	48.10	525.00	25,252.50
Sandy Bratton	22.00	525.00	11,550.00
Gail L. Jamrok	1.80	525.00	945.00
Totals:	146.60	525.00	\$ 76,965.00

Invoice No.: 4273535
Re: Case Administration
Matter No.: 166072.010100

Page 20

Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
06/01/16	Search Criteria: (None); Document Type: Pacer Research Charges for June 2016	\$ 0.40
06/02/16	Search Criteria: (None); Document Type: Pacer Research Charges for June 2016	\$ 3.00
06/02/16	Search Criteria: (None); Document Type: Pacer Research Charges for June 2016	\$ 1.30
06/06/16	Search Criteria: (None); Document Type: Pacer Research Charges for June 2016	\$ 0.40
06/08/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00061116308 DATE: 6/11/2016 Trk'ing No. 1Z0049R10191012153 / Next Day Air Commercial from Greenberg Traurig - Atlanta David B. Kurzweil to Akerman Llp David W. Parham & Jo on 6/8/2016	\$ 8.72
06/08/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00061116308 DATE: 6/11/2016 Trk'ing No. 1Z0049R10190449934 / Next Day Air Commercial from Greenberg Traurig - Atlanta David B. Kurzweil to Buffets, Llc, Et Al. Adele Wang on 6/8/2016	\$ 8.72
06/08/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00061116308 DATE: 6/11/2016 Trk'ing No. 1Z0049R10191233398 / Next Day Air Commercial from Greenberg Traurig - Atlanta David B. Kurzweil to Office Of U.S. Trustee James W. Rose, Jr. on 6/8/2016	\$ 8.72
06/08/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00061116308 DATE: 6/11/2016 Trk'ing No. 1Z0049R10191700981 / Next Day Air Commercial from Greenberg Traurig - Atlanta David B. Kurzweil to Mccarron & Diess Gregory Brown on 6/8/2016	\$ 8.72
06/08/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00061116308 DATE: 6/11/2016 Trk'ing No. 1Z0049R10193365340 / Next Day Air Commercial from Greenberg Traurig - Atlanta David B. Kurzweil to Bridgepoint Consulting, Llc Bill Patterson, Cro on 6/8/2016	\$ 8.72
06/08/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00061116308 DATE: 6/11/2016 Trk'ing No. 1Z0049R10194163977 / Next Day Air Commercial from Greenberg Traurig - Atlanta David B. Kurzweil to Dykema Cox Smith Mark E. Andrews on 6/8/2016	\$ 8.72
06/08/16	VENDOR: United Parcel Service, Inc.(UPS) - ACH INVOICE#: 00061116308 DATE: 6/11/2016 Trk'ing No. 1Z0049R10194746365 / Next Day Air Commercial from Greenberg Traurig - Atlanta David B. Kurzweil to Dykema Cox Smith Deborah D. Williamso on 6/8/2016	\$ 8.72
06/13/16	Search Criteria: (None); Document Type: Pacer Research Charges for June 2016	\$ 15.90
06/15/16	Search Criteria: (None); Document Type: Pacer Research Charges for June 2016	\$ 3.00

Invoice No.: 4273535
Re: Case Administration
Matter No.: 166072.010100

Page 21

Description of Expenses Billed

06/16/16	Search Criteria: (None); Document Type: Pacer Research Charges for June 2016	\$	0.20
06/17/16	Search Criteria: (None); Document Type: Pacer Research Charges for June 2016	\$	3.30
06/23/16	Search Criteria: (None); Document Type: Pacer Research Charges for June 2016	\$	7.50
06/23/16	Search Criteria: (None); Document Type: Pacer Research Charges for June 2016	\$	0.20
06/24/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200089743 DATE: 7/4/2016 Tkt. No. 01 67841145528 - Eastlake/David Rober Air/Rail Travel on 07/06/2016: IAH SAT IAH	\$	420.80
06/27/16	Search Criteria: (None); Document Type: Pacer Research Charges for June 2016	\$	4.60
06/28/16	Search Criteria: (None); Document Type: Pacer Research Charges for June 2016	\$	3.00
07/06/16	VENDOR: Eastlake, David INVOICE#: 1318236207111157 DATE: 7/11/2016 Meals Other; 07/06/16 - Meal at Airport; Merchant: Bon Du Monde	\$	2.25
07/06/16	VENDOR: Eastlake, David INVOICE#: 1318236207111157 DATE: 7/11/2016 Lunch; 07/06/16 - Lunch at Airport; Merchant: Sbarro	\$	11.12
07/06/16	VENDOR: Eastlake, David INVOICE#: 1318236207111157 DATE: 7/11/2016 Meals Other; 07/06/16 - Meal at Airport; Merchant: SSP America	\$	4.39
07/06/16	VENDOR: Eastlake, David INVOICE#: 1318236207111157 DATE: 7/11/2016 Parking; 07/06/16 - Parking at Houston Airport	\$	20.00
07/06/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200089883 DATE: 7/11/2016 Tkt. No. 01 67841145701 - Eastlake/David Rober Air/Rail Travel on 07/11/2016: IAH SAT IAH	\$	548.49
07/06/16	VENDOR: Eastlake, David INVOICE#: 1318236207111157 DATE: 7/11/2016 Car Service/Taxi; 07/06/16 - Taxi from Airport to Court	\$	34.40
07/21/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200090560 DATE: 8/1/2016 Tkt. No. 01 67845293458 - Eastlake/David Rober Air/Rail Travel on 07/27/2016: IAH SAT IAH	\$	440.40
07/24/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500- 072416 DATE: 7/24/2016 Conferencing Services Invoice Date 160719 User DVK Client Code 999999 Matter Code 999999	\$	2.43
07/24/16	VENDOR 61852: Soundpath / Premier Global - ACH; INVOICE#: 3055790500-072416; DATE: 7/24/2016 - VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500-072416 DATE: 7/24/2016 Conferencing Services July 2016, Conferencing Services Invoice Date 160720 User DVK Client Code 999999 Matter Code 999999	\$	10.05

Total Expenses: \$ 1,598.17



Invoice No.: 4303030
File No. : 166072.010100
Bill Date : September 22, 2016

Unsecured Creditors Committee of Buffets
650 Ionia Ave SW
P.O. Box 3110 SW
Grand Rapids, MI 49501

Attn: Daniel Van Eerden
Chairman

INVOICE

Re: Case Administration

Legal Services through August 31, 2016:

Total Fees: \$ 105,420.00

Expenses:

Business Meals	14.18
Color Copies	952.00
Conference Calls	11.21
Other Charges	90.00
Parking Charges	20.00
Photocopy Charges	258.00
Postage	24.22
Travel and Lodging Out of Town	-2.08

Total Expenses: \$ 1,367.53

Current Invoice: \$ 106,787.53

Previous Balance (see attached statement): \$ 62,454.00

DVK:SC
Tax ID: 13-3613083



Invoice No.: 4303030
File No. : 166072.010100

Total Amount Due: \$ 169,241.53

DVK:SC
Tax ID: 13-3613083

Greenberg Traurig, LLP | Attorneys at Law | Terminus 200 | 3333 Piedmont Road, NE | Suite 2500 | Atlanta, Georgia 30305
Tel 678.553.2100 | Fax 678.553.2212 | www.gtlaw.com



Invoice No.: 4303030
File No. : 166072.010100

**FOR YOUR CONVENIENCE,
PAYMENT INSTRUCTIONS FOR GT FIRM ACCOUNT
FOR FEES & COSTS ARE AS FOLLOWS:**

For Wire Instructions:

Bank: WELLS FARGO BANK
ABA #: 121000248

For ACH Instructions:

Bank: WELLS FARGO BANK
ABA#: 063107513

CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT
ACCOUNT #: 2000014648663

PLEASE

**REFERENCE: CLIENT NAME: UNSECURED CREDITORS COMMITTEE
OF BUFFETS
FILE NUMBER: 166072.010100
INVOICE NUMBER: 4303030*
BILLING
PROFESSIONAL: David B. Kurzweil**

**"When you provide a check as payment, you authorize us to either use information from
your check to make a one-time electronic fund transfer from your account or to process the
payment as a check transaction."**

Wire fees may be assessed by your bank.

*** If paying more than one invoice, please reference all invoice numbers in wiring instructions.**

DVK:SC
Tax ID: 13-3613083



Invoice No.: 4303030
File No. : 166072.010100

Account Statement

<u>Date</u>	<u>Invoice #</u>	<u>Fees Due</u>	<u>Expenses Due</u>	<u>Other Due</u>	<u>Total Due</u>
05/17/16	4187675	12,684.00	0.00	0.00	12,684.00
05/17/16	4197024	24,633.00	0.00	0.00	24,633.00
07/08/16	4241527	9,744.00	0.00	0.00	9,744.00
08/15/16	4273535	15,393.00	0.00	0.00	15,393.00
	Totals:	\$ 62,454.00	\$ 0.00	\$ 0.00	\$ 62,454.00

DVK:SC
Tax ID: 13-3613083

Invoice No.: 4303030
Matter No.: 166072.010100

Page 1

Description of Professional Services Rendered:

TASK CODE: BUF101 ASSET ANALYSIS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/16/16	Kyle Woods	Telephone call with counsel for insiders concerning discovery	0.50	262.50
08/26/16	DeWitt Perkins	Work on memo summarizing assets belonging to Debtors	0.80	420.00
08/28/16	DeWitt Perkins	Continued work on memo summarizing assets belonging to Debtors	2.80	1,470.00
08/29/16	DeWitt Perkins	Continued work on memo summarizing assets belonging to Debtors	3.10	1,627.50
08/30/16	DeWitt Perkins	Continued work on memo summarizing assets belonging to Debtors	3.90	2,047.50
Total Hours:			11.10	
Total Amount:				\$ 5,827.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF101,

ASSET ANALYSIS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Kyle Woods	0.50	525.00	262.50
DeWitt Perkins	10.60	525.00	5,565.00
Totals:	11.10	525.00	\$ 5,827.50

Invoice No.: 4303030
Matter No.: 166072.010100

Page 2

Description of Professional Services Rendered

TASK CODE: BUF102 ASSUMPTION AND REJECTION OF LEASES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/16	David Eastlake	Review and comment on Debtors' stipulation with landlord (.6); correspondence with J. Mitchell and K. Fackler regarding Debtor's stipulation with landlord (.2); review Vereit settlement term sheet (.5); correspondence with J. Mitchell and K. Fackler regarding term sheet (.3); correspondence with M. Cordasco regarding term sheet and lease rejection calculation (.4); telephone conference with M. Cordasco and M. Bundschuh regarding term sheet (.3); analyze lease rejection calculation (2.3); draft motion to determine Vereit's rejection damage claims (.8)	5.40	2,835.00
08/01/16	Shari L. Heyen	Review lease rejections information regarding same (1.3); review and analysis of issues regarding two-day extension (.5)	1.80	945.00
08/01/16	David B. Kurzweil	Review of pleadings to reject real estate leases (.4); review and comment on VEREIT claim (.7); conference with VEREIT's counsel (.3); conference with Debtors' counsel (.3)	1.70	892.50
08/02/16	David Eastlake	Telephone conference and correspondence with K. Fackler regarding Vereit settlement and calculation of lease rejection claims (.4); analyze lease rejection issues (.4); telephone conference and correspondence with M. Cordasco regarding same (.2)	1.00	525.00
08/02/16	Benjamin R. Keck	Review and analyze case law on computing lease rejection damages on master lease	1.80	945.00
08/02/16	David B. Kurzweil	Review of lease regarding issues and damages	0.50	262.50
08/03/16	David B. Kurzweil	Review of lease regarding damage issues and calculations	0.30	157.50
08/04/16	David Eastlake	Review and analysis of Spirit lease issues and settlement	1.90	997.50
08/04/16	David B. Kurzweil	Review and comment on lease rejection issues relating to Spirit	0.70	367.50
08/05/16	David Eastlake	Review Spirit settlement documents and proposed orders (1.3); correspondence with J. Mitchell regarding settlement documents (.4); telephone conference and correspondence with M. Cordasco regarding settlement documents (.3); review docket entries/filings regarding Spirit lease rejections (.4); revise Spirit settlement order for committee's comments	3.10	1,627.50

Invoice No.: 4303030
Matter No.: 166072.010100

Page 3

Description of Professional Services Rendered

		(.3); telephone conference with M. Bundschuh regarding leases (.2); telephone conference with D. Parham regarding Spirit settlement (.2)		
08/07/16	David Eastlake	Review and revise 9019 order and correspondence with J. Mitchell regarding same	0.30	157.50
08/07/16	David B. Kurzweil	Review and comment on Spirit settlement order	0.40	210.00
08/08/16	David Eastlake	Review correspondence from J. Mitchell regarding Spirit leases (.3); correspondence with M. Cordasco and M. Bundschuh regarding Spirit leases (.2)	0.50	262.50
08/09/16	David Eastlake	Correspondence with M. Cordasco regarding Spirit settlement (.6); review Spirit leases (.6); correspondence and telephone conference with J. Mitchell regarding Spirit leases (.5)	1.70	892.50
08/13/16	Shari L. Heyen	Review docket and pleadings regarding lease rejections and economic factors (.7); review matters set for hearing on August 18, 2016 (.5)	1.20	630.00
08/15/16	David B. Kurzweil	Review of issues and documents for additional lease rejections	0.70	367.50
08/17/16	David Eastlake	Telephone conference with FTI team regarding plan and lease issues (.6); correspondence with J. Mitchell regarding lease rejections (.2); analyze lease settlement/rejection issues (.8)	1.60	840.00
08/18/16	David Eastlake	Review and respond to correspondence from J. Mitchell regarding Spirit settlement (.3); correspondence with M. Cordasco and S. Simms regarding Spirit settlement (.2)	0.50	262.50
08/18/16	David B. Kurzweil	Review of issues for lease rejections and damages	0.50	262.50
08/19/16	David Eastlake	Review proposed lease orders (.4); correspondence with J. Mitchell and C. Ganz regarding same (.2); correspondence with S. Simms and M. Cordasco regarding recently filed lease rejection motions (.2)	0.80	420.00
08/19/16	David B. Kurzweil	Review of pleadings for rejection of lease	0.60	315.00
08/22/16	David Eastlake	Review agreed orders regarding Spirit leases (.4); review lease procedures motion, proposed order and motion to expedite on same (.6); correspondence with J. Mitchell and K. Fackler regarding motions and order (.4)	1.40	735.00

Total Hours: 28.40

Total Amount: \$ 14,910.00

Invoice No.: 4303030
Matter No.: 166072.010100

Page 4

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF102.

ASSUMPTION AND REJECTION OF LEASES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	3.00	525.00	1,575.00
David B. Kurzweil	5.40	525.00	2,835.00
David Eastlake	18.20	525.00	9,555.00
Benjamin R. Keck	1.80	525.00	945.00
Totals:	28.40	525.00	\$ 14,910.00

Invoice No.: 4303030
Matter No.: 166072.010100

Page 5

Description of Professional Services Rendered

TASK CODE: BUF104 BUDGETING

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/12/16	Benjamin R. Keck	Work on budget and staffing plan	0.20	105.00
08/12/16	David B. Kurzweil	Work on budget and staffing plans	0.40	210.00
08/15/16	Benjamin R. Keck	Work on budget and staffing plan	0.60	315.00
Total Hours:			1.20	
Total Amount:				\$ 630.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF104,

BUDGETING

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.40	525.00	210.00
Benjamin R. Keck	0.80	525.00	420.00
Totals:	1.20	525.00	\$ 630.00

Invoice No.: 4303030
Matter No.: 166072.010100

Page 6

Description of Professional Services Rendered

TASK CODE: BUF105 BUSINESS OPERATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/16	David B. Kurzweil	Review of material prepared by FTI	0.40	210.00
08/17/16	David B. Kurzweil	Preparation for and conference with FTI	0.40	210.00
08/23/16	David B. Kurzweil	Emails with FTI	0.30	157.50
08/24/16	David B. Kurzweil	Review of materials from FTI	0.30	157.50
08/30/16	David B. Kurzweil	Conference with FTI	0.30	157.50

Total Hours: 1.70

Total Amount: \$ 892.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF105,

BUSINESS OPERATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	1.70	525.00	892.50
Totals:	1.70	525.00	\$ 892.50

Invoice No.: 4303030
Matter No.: 166072.010100

Page 7

Description of Professional Services Rendered

TASK CODE: BUF106 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/16	Shari L. Heyen	Review docket and case information as updated	0.60	315.00
08/01/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.20	105.00
08/01/16	David B. Kurzweil	Review of pleadings	0.30	157.50
08/02/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	1.10	577.50
08/02/16	Shari L. Heyen	Review recently filed pleadings in preparation for committee meeting	0.40	210.00
08/02/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.70	367.50
08/03/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.30	157.50
08/04/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.40	210.00
08/04/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.20	105.00
08/04/16	David B. Kurzweil	Conference with Debtors' counsel regarding status	0.30	157.50
08/05/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.80	420.00
08/07/16	David B. Kurzweil	Review of issues for mediation (.2); review of pleadings (.3)	0.50	262.50
08/08/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.30	157.50
08/09/16	Sandy Bratton	Prepare for hearing	0.10	52.50
08/09/16	David Eastlake	Correspondence with D. Parkham regarding ADR procedures order (.2); prepare for tomorrow's hearing (.9); correspondence with J. Mitchell regarding hearing (.2)	1.30	682.50
08/09/16	David B. Kurzweil	Review and comment on ADR procedures	0.40	210.00
08/10/16	David Eastlake	Attend telephonic hearing	0.30	157.50
08/10/16	David B. Kurzweil	Review and comment on ADR procedure	0.40	210.00
08/11/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records; update case calendar	1.10	577.50
08/11/16	David Eastlake	Review Debtors' mark-up of ADR procedures and correspondence with D. Parham regarding same	0.60	315.00
08/11/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.30	157.50
08/12/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.10	52.50
08/15/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records; review executed bylaws	0.30	157.50

Invoice No.: 4303030
Matter No.: 166072.010100

Page 8

Description of Professional Services Rendered

08/15/16	David Eastlake	Review and comment on Chubb's mark-up of APR procedures and review and respond to correspondence from D. Parham regarding same	1.20	630.00
08/15/16	David B. Kurzweil	Conference with Debtor's counsel regarding status (.3); review of issues for investment bankers and email to Debtor's counsel (.3)	0.60	315.00
08/16/16	David Eastlake	Mark-up ADR procedures for committee's comments	0.90	472.50
08/17/16	Sandy Bratton	Review pleadings and prepare for hearing	0.60	315.00
08/17/16	David Eastlake	Revise ADR procedures and correspondence with D. Parham regarding same (.5); prepare for tomorrow's hearing (.5)	1.00	525.00
08/17/16	David B. Kurzweil	Review of ADR procedures	0.30	157.50
08/18/16	Sandy Bratton	Review pleadings and prepare for hearing	0.30	157.50
08/18/16	David Eastlake	Prepare for and attend hearing	4.00	2,100.00
08/18/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.70	367.50
08/18/16	David B. Kurzweil	Preparation for and participation in telephonic hearing	1.30	682.50
08/19/16	David Eastlake	Planning regarding next steps following hearing	0.20	105.00
08/19/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.80	420.00
08/22/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.30	157.50
08/22/16	David B. Kurzweil	Review of case status	0.20	105.00
08/23/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.70	367.50
08/23/16	Benjamin R. Keck	Review and analyze recently filed pleadings	1.00	525.00
08/23/16	David B. Kurzweil	Conference with Debtor's counsel	0.50	262.50
08/24/16	David B. Kurzweil	Conference with Debtor's counsel	0.20	105.00
08/25/16	David B. Kurzweil	Preparation for meeting with Debtors	1.20	630.00
08/29/16	David Eastlake	Prepare for and attend telephonic hearing (.6); analysis of hearing and lease issues (.2)	0.80	420.00
08/29/16	Benjamin R. Keck	Review and analyze recently filed pleadings	1.40	735.00
08/29/16	David B. Kurzweil	Conference with Debtors' counsel (.3); preparation for and attend hearing (.5)	0.80	420.00
08/30/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.40	210.00
08/30/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.20	105.00
08/31/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.30	157.50

Total Hours: 30.90

Total Amount: \$ 16,222.50

Invoice No.: 4303030
Matter No.: 166072.010100

Page 9

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF106,

CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	1.00	525.00	525.00
David B. Kurzweil	7.00	525.00	3,675.00
David Eastlake	10.30	525.00	5,407.50
Benjamin R. Keck	6.50	525.00	3,412.50
Sandy Bratton	6.10	525.00	3,202.50
Totals:	30.90	525.00	\$ 16,222.50

Invoice No.: 4303030
Matter No.: 166072.010100

Page 10

Description of Professional Services Rendered

TASK CODE: BUF107 CLAIMS ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/09/16	Sandy Bratton	Emails with D. Recano regarding claims registry review	0.10	52.50
08/10/16	David Eastlake	Telephone conference with D. Parham regarding FSLA claims	0.30	157.50
08/25/16	Benjamin R. Keck	Telephone conference with local counsel for Buffets regarding N. Lamb mediation	0.90	472.50
08/26/16	Benjamin R. Keck	Telephone conference with local counsel for Buffets regarding N. Lamb mediation	0.20	105.00
08/29/16	Benjamin R. Keck	Telephone conference with counsel for Buffets regarding N. Lamb mediation (.2); participate telephonically in mediation of N. Lamb claim (.9)	1.10	577.50
			<u>Total Hours:</u>	<u>2.60</u>
			<u>Total Amount:</u>	<u>\$ 1,365.00</u>

TIMEKEEPER SUMMARY FOR TASK CODE BUF107,

CLAIMS ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David Eastlake	0.30	525.00	157.50
Benjamin R. Keck	2.20	525.00	1,155.00
Sandy Bratton	0.10	525.00	52.50
<u>Totals:</u>	<u>2.60</u>	<u>525.00</u>	<u>\$ 1,365.00</u>

Invoice No.: 4303030
Matter No.: 166072.010100

Page 11

Description of Professional Services Rendered

TASK CODE: BUF110 EMPLOYMENT AND FEE APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/16	Shari L. Heyen	Review fee statements and fee application	0.60	315.00
08/01/16	David B. Kurzweil	Work on interim fee request	0.50	262.50
08/03/16	Benjamin R. Keck	Work on monthly fee request	0.50	262.50
08/04/16	David Eastlake	Correspondence with M. Bundschuh regarding fee application	0.30	157.50
08/04/16	David B. Kurzweil	Review of issues for investment broker's retention	0.40	210.00
08/08/16	Sandy Bratton	Work on monthly fee notice	0.60	315.00
08/09/16	David B. Kurzweil	Work on quarterly fee application (1.1); review and comment on FTI fee application (.4)	1.50	787.50
08/11/16	Benjamin R. Keck	Work on first interim fee application (.8); review and comment on FTI fee application (.7)	1.50	787.50
08/11/16	David B. Kurzweil	Review and comment on fee application	0.30	157.50
08/12/16	David Eastlake	Correspondence with E. McKean regarding hearing on retention applications (.2); review correspondence from M. Cordasco regarding FTI's fee application (.3)	0.50	262.50
08/12/16	Shari L. Heyen	Review and analysis regarding fee application	0.40	210.00
08/12/16	Benjamin R. Keck	Work on first interim fee application	3.30	1,732.50
08/14/16	David Eastlake	Review first interim fee application	1.50	787.50
08/14/16	Shari L. Heyen	High-level edits to fee application	0.60	315.00
08/14/16	Benjamin R. Keck	Work on first interim fee application	0.80	420.00
08/14/16	David B. Kurzweil	Review and comment on fee application	0.40	210.00
08/15/16	David Eastlake	Review and comment on FTI's first interim fee application (.7); telephone conference and correspondence with M. Bundschuh regarding same (.3); attend to filing and service of same (.4); review and revise interim fee application and attend to filing and serving same (3.1)	4.50	2,362.50
08/15/16	Gail L. Jamrok	Review first fee applications of Greenberg Traurig and FTI, prepare and electronically file same	2.80	1,470.00
08/15/16	Benjamin R. Keck	Work on filing and service of fee applications (.6); review and comment on FTI fee application (.9)	1.50	787.50

Total Hours: 22.50

Total Amount: \$ 11,812.50

Invoice No.: 4303030
Matter No.: 166072.010100

Page 12

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF110.

EMPLOYMENT AND FEE APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	1.60	525.00	840.00
David B. Kurzweil	3.10	525.00	1,627.50
David Eastlake	6.80	525.00	3,570.00
Benjamin R. Keck	7.60	525.00	3,990.00
Sandy Bratton	0.60	525.00	315.00
Gail L. Jamrok	2.80	525.00	1,470.00
Totals:	22.50	525.00	\$ 11,812.50

Invoice No.: 4303030
Matter No.: 166072.010100

Page 13

Description of Professional Services Rendered

TASK CODE: BUF114 MEETINGS AND COMMUNICATIONS WITH CREDITORS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/16	David B. Kurzweil	Email to committee regarding case status	0.30	157.50
08/02/16	Sandy Bratton	Prepare for, attend and record minutes of telephonic meeting of creditors' committee	1.70	892.50
08/02/16	David Eastlake	Attend telephonic committee meeting	1.60	840.00
08/02/16	John D. Elrod	Participation in committee conference call	1.40	735.00
08/02/16	Shari L. Heyen	Prepare for and attend committee call	1.50	787.50
08/02/16	David B. Kurzweil	Preparation for committee conference professional call (.4); conference with committee regarding status and further handling (.6); preparation for and participation in committee conference call (1.2)	2.20	1,155.00
08/23/16	David B. Kurzweil	Email to committee regarding status	0.30	157.50
08/24/16	Shari L. Heyen	Respond to questions from creditors	0.40	210.00
08/25/16	Sandy Bratton	Prepare for, attend and record minutes of telephonic creditors' committee meeting	1.10	577.50
08/25/16	David Eastlake	Attend telephonic committee meeting	1.00	525.00
08/25/16	John D. Elrod	Prepare for and attend committee conference call	1.00	525.00
08/25/16	Benjamin R. Keck	Participate in telephone conference committee call	1.10	577.50
08/25/16	David B. Kurzweil	Conference with committee members (.5); preparation for and participation in committee conference call (.8)	1.30	682.50
08/26/16	David B. Kurzweil	Preparation for and participation in conference with Debtor's counsel	1.80	945.00
08/30/16	David B. Kurzweil	Email to committee regarding status	0.30	157.50
Total Hours:			17.00	
Total Amount:				\$ 8,925.00

Invoice No.: 4303030
Matter No.: 166072.010100

Page 14

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF114,

MEETINGS AND COMMUNICATIONS WITH CREDITORS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	2.40	525.00	1,260.00
Shari L. Heyen	1.90	525.00	997.50
David B. Kurzweil	6.20	525.00	3,255.00
David Eastlake	2.60	525.00	1,365.00
Benjamin R. Keck	1.10	525.00	577.50
Sandy Bratton	2.80	525.00	1,470.00
Totals:	17.00	525.00	\$ 8,925.00

Invoice No.: 4303030
Matter No.: 166072.010100

Page 15

Description of Professional Services Rendered

TASK CODE: BUF116 PLAN AND DISCLOSURE STATEMENT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/16	David B. Kurzweil	Review and analyze plan terms for Debtors' term sheet	0.90	472.50
08/02/16	Shari L. Heyen	Review plan scenarios	0.50	262.50
08/24/16	David Eastlake	Review FTI plan proposal	0.50	262.50
08/30/16	David Eastlake	Review Debtors' motion to extend exclusivity and motion to expedite hearing on same	1.20	630.00
08/30/16	David B. Kurzweil	Review and comment on exclusivity	0.20	105.00
08/31/16	David Eastlake	Review notice of hearing and correspondence with S. Lawrence regarding same (.4); review and comment on proposed exclusivity orders (.6)	1.00	525.00
Total Hours:			4.30	
Total Amount:				\$ 2,257.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF116,

PLAN AND DISCLOSURE STATEMENT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	0.50	525.00	262.50
David B. Kurzweil	1.10	525.00	577.50
David Eastlake	2.70	525.00	1,417.50
Totals:	4.30	525.00	\$ 2,257.50

Invoice No.: 4303030
Matter No.: 166072.010100

Page 16

Description of Professional Services Rendered

TASK CODE: BUF118 RELIEF FROM STAY AND ADEQUATE PROTECTION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/09/16	David B. Kurzweil	Review of pleadings filed by Roosevelt II Associates	0.30	157.50
			<hr/>	
			Total Hours:	0.30
			Total Amount:	\$ 157.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF118,

RELIEF FROM STAY AND ADEQUATE PROTECTION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.30	525.00	157.50
Totals:	0.30	525.00	\$ 157.50

Invoice No.: 4303030
Matter No.: 166072.010100

Page 17

Description of Professional Services Rendered

TASK CODE: BUF124 VALUATION- APPRAISALS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/26/16	DeWitt Perkins	Telephone conference with Debtors' counsel	1.30	682.50
			<hr/>	
			Total Hours:	1.30
			Total Amount:	\$ 682.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF124,

VALUATION- APPRAISALS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
DeWitt Perkins	1.30	525.00	682.50
Totals:	1.30	525.00	\$ 682.50

Invoice No.: 4303030
Matter No.: 166072.010100

Page 18

Description of Professional Services Rendered

TASK CODE: BUF133 DEBTOR INVESTIGATION AND DISCOVERY

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/02/16	Maddie Pipitone	Review and analysis regarding numerous individuals and entities	0.70	367.50
08/10/16	Benjamin R. Keck	Work on discovery requests and subpoenas for insiders	4.20	2,205.00
08/22/16	Kyle Woods	Review, analyze and edit proposed non-disclosure agreement concerning Gage documents	1.10	577.50
08/23/16	David B. Kurzweil	Review and revise confidentiality agreement for Gage information (.4); email to Debtor's counsel (.1)	0.50	262.50
08/23/16	Kyle Woods	Further edits and follow up concerning non-disclosure agreement respecting Gage documents (.6); emails with counsel for insiders concerning discovery issues and scheduling (.4); telephone conference with counsel for insiders concerning discovery (.5)	1.50	787.50
08/29/16	Kyle Woods	Review and analyze memoranda, schedules and other documents concerning debtors' assets potentially available for distribution to creditors (1.4); review inventory of documents previously obtained and work on overall discovery plan and strategy with respect to Debtors' pre-petition transactions and assets (1.8); review and analyze emails from insiders' counsel concerning discovery and scheduling (.4)	3.60	1,890.00
08/31/16	Sandy Bratton	Review discovery documents produced by Debtor	0.40	210.00
Total Hours:			12.00	
Total Amount:				\$ 6,300.00

Invoice No.: 4303030
Matter No.: 166072.010100

Page 19

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF133,

DEBTOR INVESTIGATION AND DISCOVERY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.50	525.00	262.50
Benjamin R. Keck	4.20	525.00	2,205.00
Kyle Woods	6.20	525.00	3,255.00
Sandy Bratton	0.40	525.00	210.00
Maddie Pipitone	0.70	525.00	367.50
Totals:	12.00	525.00	\$ 6,300.00

Invoice No.: 4303030
Matter No.: 166072.010100

Page 20

Description of Professional Services Rendered

TASK CODE: BUF134 SECURED LENDER INVESTIGATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/16	Benjamin R. Keck	Review and analysis regarding insider entities (1.7); work on discovery requests and subpoenas for insiders (3.2)	4.90	2,572.50
08/02/16	David Eastlake	Review discovery requests and related examination topics	2.30	1,207.50
08/02/16	Benjamin R. Keck	Work on discovery requests and subpoenas for insiders	7.40	3,885.00
08/03/16	Benjamin R. Keck	Work on discovery requests and subpoenas for insiders	0.40	210.00
08/03/16	David B. Kurzweil	Conference with attorney for equity (.3); work on discovery for insider entities (2.8)	3.10	1,627.50
08/04/16	David Eastlake	Review and attend to discovery issues	1.90	997.50
08/04/16	Benjamin R. Keck	Work on discovery requests and subpoenas for insiders	7.40	3,885.00
08/04/16	David B. Kurzweil	Review and comment on potential discovery against insider	0.40	210.00
08/04/16	Kyle Woods	Review and analyze documents and filings concerning preparation of Rule 2004 discovery (3.1); work on Rule 2004 discovery document requests and examination subpoenas for insider lenders (3.2)	6.30	3,307.50
08/05/16	Benjamin R. Keck	Work on discovery requests and subpoenas for insiders	3.60	1,890.00
08/05/16	David B. Kurzweil	Review and comment on discovery for insiders regarding transactions and loans	0.90	472.50
08/05/16	Kyle Woods	Review and analyze local rules concerning requirements for Rule 2004 discovery process and follow up concerning same and preparation of notices (1.2); work on Rule 2004 discovery document requests and examination subpoenas for insider lenders (2.3); work on Rule 2004 discovery document requests and examination subpoenas for principals (1.3); work on Rule 2004 discovery document requests and examination subpoenas for affiliates (1.1)	5.90	3,097.50
08/08/16	David B. Kurzweil	Review and comment on sets of discovery for insiders	1.30	682.50
08/10/16	Kyle Woods	Work on insider discovery requests and examination subpoenas and notices to numerous parties (2.8); prepare schedule and work on discovery planning (.9); telephone call with counsel for insider parties concerning discovery (.3); detailed email to counsel for insider parties	5.70	2,992.50

Invoice No.: 4303030
Matter No.: 166072.010100

Page 21

Description of Professional Services Rendered

		concerning discovery issues (.8); assess and analyze documents available documents in preparation for examinations (.9)		
08/11/16	Benjamin R. Keck	Work on discovery requests and subpoenas for insiders	0.80	420.00
08/11/16	Kyle Woods	Review and analysis of available documents and filings concerning preparation for proposed examinations of related parties (2.6); email to counsel for debtors concerning proposed related party discovery (.2)	2.80	1,470.00
08/17/16	Kyle Woods	Telephone calls to and emails with counsel for insiders concerning discovery issues (.5); analyze available documents in preparation for discovery from insiders (1.2)	1.70	892.50
08/24/16	Kyle Woods	Follow up email to insiders counsel concerning discovery issues (.2); review responsive email concerning discovery from insiders counsel and follow up regarding same (.3)	0.50	262.50
08/25/16	Kyle Woods	Telephone conference with insider counsel concerning discovery issues (.8); emails with insiders counsel concerning same (.3)	1.10	577.50
08/30/16	David B. Kurzweil	Review of discovery issues and strategy regarding same	0.60	315.00
08/30/16	Kyle Woods	Review emails from counsel for insiders concerning discovery and analyze status of discovery and work on strategy for obtaining production of documents and depositions	0.60	315.00
08/31/16	DeWitt Perkins	Prepare service of process on L. Harris, B. Padilla, J. Kemp and A. Jones for 2004 examinations	1.90	997.50
08/31/16	Kyle Woods	Review and analyze discovery issues (.8); email to insiders counsel concerning further extension of discovery objection deadline and lack of progress (.3); prepare extensive review and summary of discovery issues and send to insiders' counsel (1.4); work on service of discovery on remaining discovery parties (.7); telephone conference with insiders counsel concerning discovery issues (.7); review and analyze insiders motion for protective order and analyze discovery and legal and procedural issues concerning same (2.1)	6.00	3,150.00

Total Hours: 67.50

Total Amount: \$ 35,437.50

Invoice No.: 4303030
Matter No.: 166072.010100

Page 22

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF134,

SECURED LENDER INVESTIGATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	6.30	525.00	3,307.50
David Eastlake	4.20	525.00	2,205.00
Benjamin R. Keck	24.50	525.00	12,862.50
Kyle Woods	30.60	525.00	16,065.00
DeWitt Perkins	1.90	525.00	997.50
Totals:	67.50	525.00	\$ 35,437.50

Invoice No.: 4303030
Matter No.: 166072.010100

Page 23

Description of Professional Services Rendered

TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Elrod	2.40	525.00	1,260.00
Shari L. Heyen	8.00	525.00	4,200.00
David B. Kurzweil	32.00	525.00	16,800.00
David Eastlake	45.10	525.00	23,677.50
Benjamin R. Keck	48.70	525.00	25,567.50
Kyle Woods	37.30	525.00	19,582.50
DeWitt Perkins	13.80	525.00	7,245.00
Sandy Bratton	10.00	525.00	5,250.00
Gail L. Jamrok	2.80	525.00	1,470.00
Maddie Pipitone	0.70	525.00	367.50
Totals:	200.80	525.00	\$ 105,420.00

Invoice No.: 4303030
Re: Case Administration
Matter No.: 166072.010100

Page 24

Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
06/02/16	VENDOR: Elrod, J. INVOICE#: 1285358806171334 DATE: 6/17/2016 Airfare; 06/02/16 - BUFFETS TRIP- AIRFARE **CANCELLED DUE TO 3 of the 4 Hearings being moved back**	\$ 348.20
06/23/16	VENDOR: Garcia, Dean INVOICE#: 1357069108231506 DATE: 8/23/2016 Other; 06/23/16 - Court Call - remote appearance on 6/23/2016; Merchant: COURTCALL #7671786	\$ 30.00
07/13/16	VENDOR: Garcia, Dean INVOICE#: 1357067408231506 DATE: 8/23/2016 Other; 07/13/16 - Court Call - remote appearance on 7/13/2016; Merchant: COURTCALL #7661071	\$ 30.00
07/25/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200090681 DATE: 8/8/2016 Tkt. No. 01 67845293458 - Eastlake/David Rober Air/Rail Travel on 07/27/2016; IAH SAT IAH	\$ -410.40
08/01/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500- 080116 DATE: 8/1/2016 Conferencing Services Invoice Date 160725 User DVK Client Code 999999 Matter Code 999999	\$ 10.50
08/04/16	VENDOR: Garcia, Dean INVOICE#: 1364525808231506 DATE: 8/23/2016 Other; 08/04/16 - Court Call remote appearance; Merchant: COURTCALL #7661075	\$ 30.00
08/05/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200090886 DATE: 8/15/2016 Tkt. No. 01 67841145701 - Eastlake/David Rober Air/Rail Travel on 07/11/2016; IAH SAT IAH	\$ -488.49
08/05/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200090886 DATE: 8/15/2016 Tkt. No. 01 67848461244 - Eastlake/David Rober Air/Rail Travel on 08/18/2016; IAH SAT IAH	\$ 476.30
08/07/16	VENDOR: Soundpath / Premier Global - ACH INVOICE#: 3055790500- 080716 DATE: 8/7/2016 Conferencing Services Invoice Date 160801 User DRX Client Code 166072 Matter Code 010100	\$ 0.71
08/15/16	Postage by 000528	\$ 24.22
08/18/16	VENDOR: Eastlake, David INVOICE#: 1383703208261332 DATE: 8/26/2016 Breakfast; 08/18/16 - Meal at Houston Airport; Merchant: Paradies Airport Shops	\$ 8.88
08/18/16	VENDOR: Eastlake, David INVOICE#: 1383703208261332 DATE: 8/26/2016 Meals; 08/18/16 - Meal at San Antonio Airport; Merchant: WorldDutyFree	\$ 5.30
08/18/16	VENDOR: Eastlake, David INVOICE#: 1383703208261332 DATE: 8/26/2016 Parking; 08/18/16 - Parking at Houston Airport	\$ 20.00
08/18/16	VENDOR: Eastlake, David INVOICE#: 1383703208261332 DATE: 8/26/2016 Car Service/Taxi; 08/18/16 - Taxi from Airport to Court	\$ 30.81

Invoice No.: 4303030
Re: Case Administration
Matter No.: 166072.010100

Page 25

Description of Expenses Billed

08/18/16	VENDOR: Eastlake, David INVOICE#: 1383703208261332 DATE: 8/26/2016	\$	41.50
	Car Service/Taxi; 08/18/16 - Taxi from Court to Airport		
08/26/16	Color Copy; 315 Page(s) by 000051	\$	315.00
08/26/16	Color Copy; 637 Page(s) by 000051	\$	637.00
08/26/16	Copy; 834 Page(s) by 000051	\$	125.10
08/26/16	Copy; 886 Page(s) by 000051	\$	132.90
	Total Expenses:	\$	1,367.53



Invoice No.: 4323406
File No. : 166072.010100
Bill Date : October 21, 2016

Unsecured Creditors Committee of Buffets
650 Ionia Ave SW
P.O. Box 3110 SW
Grand Rapids, MI 49501

Attn: Daniel Van Eerden
Chairman

INVOICE

Re: Case Administration

Legal Services through September 30, 2016:

Total Fees: \$ 130,987.50

Expenses:

Business Meals	10.37
Court Fees	90.00
Local Travel	8.10
Other Charges	190.00
Parking Charges	49.00
Travel and Lodging Out of Town	956.30
Information and Research	352.25

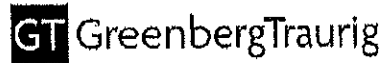
Total Expenses: \$ 1,656.02

Current Invoice: \$ 132,643.52

Previous Balance (see attached statement): \$ 122,180.53

DVK:SC
Tax ID: 13-2613083

Greenberg Traurig, LLP | Attorneys at Law | Terminus 200 | 3333 Piedmont Road, NE | Suite 2500 | Atlanta, Georgia 30305
Tel 878.553.2100 | Fax 878.553.2212 | www.gtllaw.com



Invoice No.: 4323406
File No.: 166072.010100

Total Amount Due: \$ 254,824.05

DYK:SC
Tax ID: 13-3613083

Greenberg Traurig, LLP | Attorneys at Law | Terminus 200 | 3333 Piedmont Road, NE | Suite 2500 | Atlanta, Georgia 30305
Tel 878.553.2100 | Fax 878.553.2212 | www.gtlaw.com



Invoice No.: 4323406
File No. : 166072.010100

**FOR YOUR CONVENIENCE,
PAYMENT INSTRUCTIONS FOR GT FIRM ACCOUNT
FOR FEES & COSTS ARE AS FOLLOWS:**

For Wire Instructions:

Bank: WELLS FARGO BANK
ABA #: 121000248

For ACH Instructions:

Bank: WELLS FARGO BANK
ABA#: 063107513

CREDIT TO: GREENBERG TRAURIG DEPOSITORY ACCOUNT
ACCOUNT #: 2000014648663

PLEASE

REFERENCE: CLIENT NAME: UNSECURED CREDITORS COMMITTEE
OF BUFFETS
FILE NUMBER: 166072.010100
INVOICE NUMBER: 4323406*
BILLING
PROFESSIONAL: David B. Kurzwell

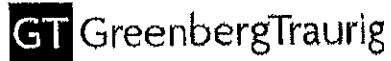
"When you provide a check as payment, you authorize us to either use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction."

Wire fees may be assessed by your bank.

* If paying more than one invoice, please reference all invoice numbers in wiring instructions.

DVK:SC
Tax ID: 13-3613083

Greenberg Traurig, LLP | Attorneys at Law | Terminus 200 | 3333 Piedmont Road, NE | Suite 2500 | Atlanta, Georgia 30305
Tel 678.553.2100 | Fax 678.553.2212 | www.gtlaw.com



Invoice No.: 4323406
File No.: 166072.010100

Account Statement

<u>Date</u>	<u>Invoice #</u>	<u>Fees Due</u>	<u>Expenses Due</u>	<u>Other Due</u>	<u>Total Due</u>
08/15/16	4273535	15,393.00	0.00	0.00	15,393.00
09/22/16	4303030	105,420.00	1,367.53	0.00	106,787.53
Totals:		\$ 120,813.00	\$ 1,367.53	\$ 0.00	\$ 122,180.53

DVK:SC
Tax ID: 13-3613083

Greenberg Traurig, LLP | Attorneys at Law | Terminus 200 | 3333 Piedmont Road, NE | Suite 2500 | Atlanta, Georgia 30305
Tel 678.553.2400 | Fax 678.553.2212 | www.gtlaw.com

Invoice No.: 4323406
Matter No.: 166072.010100

Page 1

Description of Professional Services Rendered:

TASK CODE: BUF102 ASSUMPTION AND REJECTION OF LEASES

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/16	David Eastlake	Review and respond to D. Parham regarding orders for today's hearing (.3); review revised order (.2); correspondence with J. Mitchell regarding same (.4)	0.90	472.50
09/01/16	David Eastlake	Review and respond to correspondence from J. Mitchell regarding lease issues	0.40	210.00
09/02/16	David B. Kurzweil	Review and comment on landlord extensions	0.30	157.50
09/06/16	David B. Kurzweil	Review of pleadings regarding real estate leases	0.30	157.50
09/10/16	Benjamin R. Keck	Review and analyze case law related to lease assumption	0.90	472.50
09/10/16	David B. Kurzweil	Review of research regarding assumption and assignment	0.30	157.50
09/13/16	David B. Kurzweil	Review of issues for lease extension and status for further handling	0.40	210.00
09/13/16	David B. Kurzweil	Review of issue for Hilco obtaining lease extensions	0.20	105.00
09/15/16	David B. Kurzweil	Review of emails and pleadings regarding leases	0.30	157.50
09/16/16	David B. Kurzweil	Review of debtor lease extensions	0.30	157.50
09/16/16	David B. Kurzweil	Review of summary and status of lease	0.30	157.50
09/26/16	Benjamin R. Keck	Telephone conference with financial advisor to committee to discuss lease assumption and rejection issues	0.50	262.50
09/26/16	David B. Kurzweil	Review of various lease motions filed by debtor	0.40	210.00
09/26/16	David B. Kurzweil	Review of status of leases	0.40	210.00
09/27/16	Benjamin R. Keck	Review status of leases to be assumed or rejected	0.60	315.00
09/27/16	Benjamin R. Keck	Telephone conferences with financial advisor to committee to discuss lease assumptions and rejections	0.90	472.50
09/27/16	David B. Kurzweil	Review of filed lease motions	0.30	157.50
09/30/16	David B. Kurzweil	Review of lease pleadings	0.20	105.00

Total Hours: 7.90

Total Amount: \$ 4,147.50

Invoice No.: 4323406
Matter No.: 166072.010100

Page 2

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF102

ASSUMPTION AND REJECTION OF LEASES

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	3.70	525.00	1,942.50
David Eastlake	1.30	525.00	682.50
Benjamin R. Keck	2.90	525.00	1,522.50
Totals:	7.90	525.00	\$ 4,147.50

Invoice No.: 4323406
Matter No.: 166072.010100

Page 3

Description of Professional Services Rendered

TASK CODE: BUF103 AVOIDANCE ACTION ANALYSIS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/07/16	Benjamin R. Keck	Review and comment on proposed changes to ADR procedures order	0.50	262.50
09/07/16	David B. Kurzweil	Review and comment on ADR procedures and pleadings	0.30	157.50
09/08/16	Benjamin R. Keck	Review and comment on ADR procedures order	0.30	157.50
09/08/16	David B. Kurzweil	Review of pleadings regarding ADR and lease	0.30	157.50
			Total Hours:	1.40
			Total Amount:	\$ 735.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF103,

AVOIDANCE ACTION ANALYSIS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.60	525.00	315.00
Benjamin R. Keck	0.80	525.00	420.00
Totals:	1.40	525.00	\$ 735.00

Invoice No.: 4323406
Matter No.: 166072.010100

Page 4

Description of Professional Services Rendered

TASK CODE: BUF104 BUDGETING

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/30/16	Benjamin R. Keck	Analyze budget v. actual fees to date and work on case budget for next several months	1.60	840.00
09/30/16	David B. Kurzweil	Work on budget and staffing matters	0.40	210.00
Total Hours:			2.00	
Total Amount:				\$ 1,050.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF104,

BUDGETING

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.40	525.00	210.00
Benjamin R. Keck	1.60	525.00	840.00
Totals:	2.00	525.00	\$ 1,050.00

Invoice No.: 4323406
Matter No.: 166072.010100

Page 5

Description of Professional Services Rendered

TASK CODE: BUF105 BUSINESS OPERATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/16/16	Benjamin R. Keck	Telephone conference with financial advisor to committee to discuss lease rejection analysis and financial analysis	0.60	315.00
09/20/16	Kyle Woods	Review analysis from committee financial advisor and other materials	0.80	420.00
09/29/16	David B. Kurzweil	Conference with FTI regarding status and further handling	0.40	210.00
Total Hours:			1.80	
Total Amount:				\$ 945.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF105

BUSINESS OPERATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.40	525.00	210.00
Benjamin R. Keck	0.60	525.00	315.00
Kyle Woods	0.80	525.00	420.00
Totals:	1.80	525.00	\$ 945.00

Invoice No.: 4323406
Matter No.: 166072.010100

Page 6

Description of Professional Services Rendered

TASK CODE: BUFI06 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.30	157.50
09/01/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.80	420.00
09/01/16	David B. Kurzweil	Review of pleadings	0.40	210.00
09/02/16	David Eastlake	Correspondence with D. Parham regarding upcoming hearings	0.30	157.50
09/02/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.80	420.00
09/02/16	David B. Kurzweil	Review of issues for extension of exclusivity period (.2); review of emails (.2)	0.40	210.00
09/02/16	David B. Kurzweil	Preparation for and participation in conference call with debtor and Brookwood	0.70	367.50
09/02/16	David B. Kurzweil	Review of 503(b)(9) issues and pleadings	0.30	157.50
09/05/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.90	472.50
09/05/16	David B. Kurzweil	Review of pleadings	0.30	157.50
09/06/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records (1.3); prepare for hearing (.4)	1.70	892.50
09/06/16	David B. Kurzweil	Conference with debtor's counsel regarding status	0.30	157.50
09/06/16	David B. Kurzweil	Review of pleadings and preparation for September 7th hearings	0.50	262.50
09/07/16	Benjamin R. Keck	Review and analyze recently filed pleadings	1.10	577.50
09/07/16	David B. Kurzweil	Preparation for and participation in telephonic court hearing	0.90	472.50
09/08/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	2.10	1,102.50
09/08/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.80	420.00
09/09/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.50	262.50
09/09/16	David B. Kurzweil	Conference with debtor's counsel	0.20	105.00
09/09/16	David B. Kurzweil	Review of documents	0.70	367.50
09/10/16	Benjamin R. Keck	Review and analyze recently filed pleadings	1.10	577.50
09/12/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.60	315.00
09/12/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.20	105.00
09/13/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.50	262.50
09/14/16	Sandy Bratton	Review and analysis of pleadings, notices	0.40	210.00

Invoice No.: 4323406
Matter No.: 166072.010100

Page 7

Description of Professional Services Rendered

09/14/16	Benjamin R. Keck	and orders, and update pleading records	0.50	262.50
09/15/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.60	315.00
09/15/16	David B. Kurzweil	Review and analyze recently filed pleadings	0.30	157.50
09/16/16	Benjamin R. Keck	Review of emails (.2); conference with debtors' counsel (.1)	1.30	682.50
09/19/16	Sandy Bratton	Review and analyze recently filed pleadings	0.40	210.00
09/19/16	Benjamin R. Keck	Review and analysis of pleadings, notices and orders, and update pleading records	0.60	315.00
09/20/16	Sandy Bratton	Review and analyze recently filed pleadings	1.20	630.00
09/20/16	Benjamin R. Keck	Review and analysis of pleadings, notices and orders, and update pleading records; update calendar	0.80	420.00
09/21/16	Sandy Bratton	Review and analyze recently filed pleadings	0.70	367.50
09/21/16	Benjamin R. Keck	Review and analysis of pleadings, notices and orders, and update pleading records	1.50	787.50
09/22/16	Sandy Bratton	Review and analyze recently filed pleadings	0.60	315.00
09/22/16	Benjamin R. Keck	Review and analysis of pleadings, notices and orders, and update pleading records	0.80	420.00
09/22/16	Kyle Woods	Review and analyze recent pleadings entered on docket and follow up concerning same	0.90	472.50
09/23/16	Shari L. Heyen	Prepare for hearings set for September 28, 2016	0.60	315.00
09/23/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.20	105.00
09/24/16	Benjamin R. Keck	Review pleadings set for hearing on September 28th	0.80	420.00
09/26/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.30	157.50
09/26/16	David Eastlake	Review docket and recent filings	1.20	630.00
09/26/16	Benjamin R. Keck	Review and analyze recently filed pleadings	1.50	787.50
09/26/16	Benjamin R. Keck	Work on K. Woods pro hac vice motion	0.20	105.00
09/26/16	Benjamin R. Keck	Work on witness and exhibit list for hearing	0.70	367.50
09/26/16	Kyle Woods	Review and analyze motions to be heard (1.3); work on witness and exhibit list (.4)	1.70	892.50
09/27/16	Sandy Bratton	Review and analysis of pleadings and orders; review and prepare email to D. Farham regarding provisions of fee order	0.90	472.50
09/27/16	David Eastlake	Review docket and pleadings (.4); review correspondence from J. Mitchell regarding tomorrow's hearing (.1)	0.50	262.50
09/27/16	Benjamin R. Keck	Review pleadings set for hearing on September 28th	0.50	262.50

Invoice No.: 4323406
Matter No.: 166072.010100

Page 8

Description of Professional Services Rendered

09/27/16	Benjamin R. Keck	Review and analyze recently filed pleadings and orders	3.30	1,732.50
09/27/16	David B. Kurzweil	Review of pleadings and preparation for hearings	0.90	472.50
09/28/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.30	157.50
09/28/16	Shari L. Heyen	Review hearing docket	0.20	105.00
09/28/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.90	472.50
09/28/16	Benjamin R. Keck	Prepare for hearing	0.30	157.50
09/28/16	David B. Kurzweil	Preparation for and participation in hearing for investment bank and leases	3.60	1,890.00
09/29/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records	0.50	262.50
09/29/16	Benjamin R. Keck	Review and analyze recently filed pleadings	0.50	262.50
09/29/16	Benjamin R. Keck	Develop case strategy and plan for further handling	0.90	472.50
09/29/16	Benjamin R. Keck	Work on order admitting K. Woods pro hac vice	0.20	105.00
09/29/16	Benjamin R. Keck	Telephone conference with financial advisors to discuss case strategy	0.70	367.50
09/30/16	Sandy Bratton	Review and analysis of pleadings, notices and orders, and update pleading records; update case calendar	1.10	577.50
09/30/16	Benjamin R. Keck	Review and analyze recently filed pleadings and orders	1.90	997.50
09/30/16	Benjamin R. Keck	Review and analyze matters set for upcoming hearings	0.40	210.00
09/30/16	Benjamin R. Keck	Work on order admitting K. Woods pro hac vice	0.30	157.50
Total Hours:			52.10	
Total Amount:				\$ 27,352.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF106

CASE ADMINISTRATION

Timekeeper Name	Hours Billed	Rate	Total \$ Amount
Shari L. Heyen	0.80	525.00	420.00
David B. Kurzweil	9.50	525.00	4,987.50
David Eastlake	2.00	525.00	1,050.00
Benjamin R. Keck	25.60	525.00	13,440.00
Kyle Woods	2.60	525.00	1,365.00
Sandy Bratton	11.60	525.00	6,090.00
Totals:	52.10	525.00	\$ 27,352.50

Invoice No.: 4323406
Matter No.: 166072.010100

Page 9

Description of Professional Services Rendered

TASK CODE: BUF107 CLAIMS ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/16	Sandy Bratton	Review and analysis of proofs of claim	1.40	735.00
09/01/16	Benjamin R. Keck	Review status of claims analysis and develop plan for further handling	0.60	315.00
09/01/16	DeWitt Perkins	Develop strategy for claim analysis	1.00	525.00
09/02/16	David Eastlake	Review ADR procedures notice (.4); correspondence with D. Parham regarding same (.3)	0.70	367.50
09/03/16	Sandy Bratton	Review and analysis of proofs of claim	0.70	367.50
09/12/16	Sandy Bratton	Review and analysis of proofs of claim	0.40	210.00
09/13/16	Sandy Bratton	Retrieve and review proofs of claim and work on catalog and summary of same	2.50	1,312.50
09/14/16	Sandy Bratton	Retrieve and review proofs of claim and work on catalog and summary of same	0.30	157.50
09/16/16	DeWitt Perkins	Work on claims administration and review objections	1.60	840.00
09/26/16	Sandy Bratton	Review and analysis of proofs of claim	0.90	472.50
09/29/16	Sandy Bratton	Review and analysis of proofs of claim	0.60	315.00
09/29/16	DeWitt Perkins	Analysis and reconciliation of claims	1.90	997.50
09/30/16	Benjamin R. Keck	Review and analyze summary of claims	0.60	315.00
09/30/16	David B. Kurzwel	Review of claims and reconciliation for unsecured creditor pool	0.40	210.00
09/30/16	DeWitt Perkins	Analysis and reconciliation of claims (2.0); summarize claims (1.4)	3.40	1,785.00
Total Hours:			17.00	
Total Amount:				\$ 8,925.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF107

CLAIMS ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzwel	0.40	525.00	210.00
David Eastlake	0.70	525.00	367.50
Benjamin R. Keck	1.20	525.00	630.00
DeWitt Perkins	7.90	525.00	4,147.50
Sandy Bratton	6.80	525.00	3,570.00
Totals:	17.00	525.00	\$ 8,925.00

Invoice No.: 4323406
Matter No.: 166072.010100

Page 10

Description of Professional Services Rendered

TASK CODE: BUF108 CORPORATE GOVERNANCE AND BOARD MATTERS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/14/16	Benjamin R. Keck	Analyze documents related to corporate structure and management	3.70	1,942.50
09/26/16	Benjamin R. Keck	Analyze corporate structure of debtors and FMP parties	2.50	1,312.50
Total Hours:			6.20	
Total Amount:				\$ 3,255.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF108,

CORPORATE GOVERNANCE AND BOARD MATTERS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Benjamin R. Keck	6.20	525.00	3,255.00
Totals:	6.20	525.00	\$ 3,255.00

Invoice No.: 4323406
Matter No.: 166072.010100

Description of Professional Services Rendered

TASK CODE: BUF110 EMPLOYMENT AND FEE APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/06/16	Benjamin R. Keck	Review and analyze issues related to retention of investment banker	0.30	157.50
09/12/16	David B. Kurzweil	Review of debtor request to retain investment bank and for emergency hearing	0.40	210.00
09/19/16	Benjamin R. Keck	Work on monthly fee request	0.50	262.50
09/23/16	Sandy Bratton	Work on monthly fee notice and notice to interested parties	0.50	262.50
09/28/16	Kyle Woods	Prepare for hearing on retention of investment banker and other matters	0.90	472.50
Total Hours:			2.60	
Total Amount:				\$ 1,365.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF110

EMPLOYMENT AND FEE APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.40	525.00	210.00
Benjamin R. Keck	0.80	525.00	420.00
Kyle Woods	0.90	525.00	472.50
Sandy Bratton	0.50	525.00	262.50
Totals:	2.60	525.00	\$ 1,365.00

Invoice No.: 4323406
Matter No.: 166072.010100

Page 12

Description of Professional Services Rendered

TASK CODE: BUF111 EMPLOYMENT AND FEE APPLICATION OBJECTIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/16/16	Benjamin R. Keck	Work on limited objection to investment banker retention motion	1.70	892.50
09/21/16	Kyle Woods	Work on objection to expedited motion to employ investment banker (2.1); telephone conference with counsel for debtors and counsel for FMP parties concerning same	2.50	1,312.50
09/23/16	Kyle Woods	(.4) Work on response to motion to employ investment banker and analyze pleadings, correspondence and other materials concerning same	1.90	997.50
09/26/16	Benjamin R. Keck	Work on limited objection to investment banker retention motion	1.00	525.00
09/26/16	David B. Kurzwel	Review and comment on objection to expedited investment banker motion	0.60	315.00
09/26/16	David B. Kurzwel	Review and comment on exhibits to objection to investment banker motion	0.30	157.50
09/26/16	DeWitt Perkins	Preparation of exhibits for motion	1.60	840.00
09/26/16	Kyle Woods	Work on response to motion to retain investment banker	3.10	1,627.50

Total Hours: 12.70

Total Amount: \$ 6,667.50

TIMEKEEPER SUMMARY FOR TASK CODE BUF111

EMPLOYMENT AND FEE APPLICATION OBJECTIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzwel	0.90	525.00	472.50
Benjamin R. Keck	2.70	525.00	1,417.50
Kyle Woods	7.50	525.00	3,937.50
DeWitt Perkins	1.60	525.00	840.00
Totals:	12.70	525.00	\$ 6,667.50

Invoice No.: 4323406
Matter No.: 166072.010100

Page 13

Description of Professional Services Rendered

TASK CODE: BUF112 FINANCING AND CASH COLLATERAL

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/14/16	David B. Kurzweil	Review of issues for debtor in possession financing pleadings	0.30	157.50
09/15/16	Benjamin R. Keck	Review pleadings related to DIP Financing	0.50	262.50
09/15/16	Kyle Woods	Email to counsel for secured parties concerning DIP hearing and objections and related matters (4); telephone conference with counsel for secured parties and DIP lenders concerning same (4); follow up communications concerning DIP and final hearing (4)	1.20	630.00
Total Hours:			2.00	
Total Amount:				\$ 1,050.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF112.

FINANCING AND CASH COLLATERAL

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	0.30	525.00	157.50
Benjamin R. Keck	0.50	525.00	262.50
Kyle Woods	1.20	525.00	630.00
Totals:	2.00	525.00	\$ 1,050.00

Page 14

Invoice No.: 4323406
Matter No.: 166072.010100

Description of Professional Services Rendered

TASK CODE: BUF113 LITIGATION: CONTESTED MATTERS AND ADVERSARY
PROCEEDINGS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/29/16	Kyle Woods	Analyze and direct strategy with respect to analysis of documents and [REDACTED]	1.80	945.00
Total Hours:			1.80	
Total Amount:				\$ 945.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF113.

LITIGATION: CONTESTED MATTERS AND ADVERSARY PROCEEDINGS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Kyle Woods	1.80	525.00	945.00
Totals:	1.80	525.00	\$ 945.00

Invoice No.: 4323406
Matter No.: 166072.010100

Page 15

Description of Professional Services Rendered

TASK CODE: BUF114 MEETINGS AND COMMUNICATIONS WITH CREDITORS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/02/16	Sandy Bratton	Prepare for, participate in and record minutes of telephonic meeting of Unsecured Creditors' Committee	0.60	315.00
09/02/16	John D. Elrod	Prepare for and attend committee meeting by telephone	1.10	577.50
09/02/16	Benjamin R. Keck	Telephone conference committee call	0.60	315.00
09/02/16	David B. Kurzweil	Conference with FTL regarding status (.3); preparation for and participation in creditor committee meeting (.9)	1.20	630.00
09/02/16	DeWitt Perkins	Telephone conference committee meeting	0.70	367.50
09/03/16	Sandy Bratton	Prepare official minutes of telephone committee meetings	0.80	420.00
09/12/16	Benjamin R. Keck	Prepare memo to committee members summarizing recently filed pleadings	1.70	892.50
09/13/16	Benjamin R. Keck	Prepare update email to committee members	0.50	262.50
09/14/16	David B. Kurzweil	Conference with committee member(s)	0.30	157.50
09/15/16	Shari L. Heyen	Answer questions from creditors regarding September 28 hearing	0.50	262.50
09/26/16	David B. Kurzweil	Emails to committee regarding status	0.20	105.00
09/26/16	David B. Kurzweil	Conference(s) with committee members regarding status	0.30	157.50
09/27/16	Benjamin R. Keck	Work on email to committee regarding store closures and lease assumptions and rejections	0.60	315.00
09/27/16	David B. Kurzweil	Conference with committee members (.2); emails to committee regarding status (.3)	0.50	262.50
09/27/16	Kyle Woods	Prepare update for committee concerning status and progress of Rule 2004 discovery	0.90	472.50
09/28/16	Sandy Bratton	Prepare for, participate in and record minutes of telephonic meeting of Unsecured Creditors' Committee	0.70	367.50
09/28/16	David Eastlake	Attend telephonic committee meeting	0.60	315.00
09/28/16	Benjamin R. Keck	Telephone conference committee meeting	0.60	315.00
09/28/16	David B. Kurzweil	Preparation for and participation in committee conference call	0.90	472.50
09/28/16	DeWitt Perkins	Review files regarding discovery status	0.30	157.50
09/28/16	Kyle Woods	Participate in committee meeting	0.60	315.00
09/29/16	David B. Kurzweil	Conference with committee chairperson	0.50	262.50

Total Hours: 14.70

Total Amount: \$ 7,717.50

Invoice No.: 4323406
Matter No.: 166072.010100

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF114,

MEETINGS AND COMMUNICATIONS WITH CREDITORS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Birod	1.10	\$25.00	577.50
Shari L. Heyen	0.50	525.00	262.50
David B. Kurzweil	3.90	525.00	2,047.50
David Eastlake	0.60	525.00	315.00
Benjamin R. Keck	4.00	525.00	2,100.00
Kyle Woods	1.50	525.00	787.50
DeWitt Perkins	1.00	525.00	525.00
Sandy Bratton	2.10	525.00	1,102.50
Totals:	14.70	525.00	\$ 7,717.50

Invoice No.: 4323406
Matter No.: 166072.010100

Page 17

Description of Professional Services Rendered

TASK CODE: BUF116 PLAN AND DISCLOSURE STATEMENT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/05/16	Shari L. Heyen	Review calendared items and upcoming termination of exclusivity	0.60	315.00
09/29/16	Kyle Woods	Analyze potential plan issues and [REDACTED]	2.20	1,155.00
09/30/16	Kyle Woods	Initial review and analysis of plan and disclosure statement	1.20	630.00
Total Hours:			4.00	
Total Amount:				\$ 2,100.00

TIMEKEEPER SUMMARY FOR TASK CODE BUF116

PLAN AND DISCLOSURE STATEMENT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	0.60	525.00	315.00
Kyle Woods	3.40	525.00	1,785.00
Totals:	4.00	525.00	\$ 2,100.00

Invoice No.: 4323406
Matter No.: 166072.010100

Description of Professional Services Rendered

TASK CODE: BUF132 ASSET DISPOSITION; SALES, LEASES (SECTION 365
MATTERS), ABANDONMENT AND RELATED.

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/06/16	Sean Gordon	Review and analysis of proposed protocol for debtor retention of investment banker and review of case pleadings	0.50	262.50
09/07/16	Sean Gordon	Review and analysis of draft proposed protocol for debtor retention of investment banker	1.30	682.50
09/07/16	Benjamin R. Keok	Work on investment banker protocol	2.50	1,312.50
09/07/16	David B. Kurzweil	Work on protocol for retention of investment bank	0.50	262.50
09/12/16	Benjamin R. Keok	Work on limited objection to investment banker retention motion	0.30	157.50
09/12/16	Benjamin R. Keok	Work on investment banker protocol	2.20	1,155.00
09/12/16	David B. Kurzweil	Review of issues for retention of investment banker	0.30	157.50
09/13/16	Benjamin R. Keok	Conference call with debtors to discuss investment banker protocol	1.10	577.50
09/13/16	David B. Kurzweil	Preparation for and conferences with debtors' counsel regarding investment banker	0.50	262.50
09/13/16	David B. Kurzweil	Review and revise investment bank protocol	0.30	157.50
09/19/16	Shari L. Heyen	Provide comments regarding investment banker and sale process	0.70	367.50
09/26/16	David B. Kurzweil	Review of debtors suggested revisions to IB protocol	0.20	105.00
09/28/16	Shari L. Heyen	Analysis of protocol regarding investment banker and sale	1.20	630.00
09/28/16	Kyle Woods	Participate in hearings on leases, retention of investment banker, and discovery status conference	2.40	1,260.00
09/29/16	Shari L. Heyen	Follow up regarding asset sales	0.50	262.50
09/29/16	David B. Kurzweil	Review and comment on revised protocol and email to debtors' counsel	0.40	210.00
09/29/16	Kyle Woods	Analyze impact of court's rulings on proposed investment banker protocol (.8); revise and edit proposed investment banker protocol to make consistent with court's ruling (.9)	1.70	892.50

Total Hours: 16.60

Total Amount: \$ 8,715.00

Invoice No.: 4323406
Matter No.: 166072.010100

Page 19

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF132

ASSET DISPOSITION: SALES, LEASES (SECTION 365 MATTERS), ABANDONMENT AND
RELATED,

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Shari L. Heyen	2.40	525.00	1,260.00
David B. Kurzweil	2.20	525.00	1,155.00
Benjamin R. Keck	6.10	525.00	3,202.50
Sean Gordon	1.80	525.00	945.00
Kyle Woods	4.10	525.00	2,152.50
Totals:	16.60	525.00	\$ 8,715.00

Invoice No.: 4323406
Matter No.: 166072.010100

Page 20

Description of Professional Services Rendered

TASK CODE: BUF133 DEBTOR INVESTIGATION AND DISCOVERY

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
09/01/16	Sandy Bratton	Review document production received in response to discovery requests	1.40	735.00
09/01/16	Benjamin R. Keck	Review status of document production and develop plan for further handling	0.60	315.00
09/01/16	DeWitt Perkins	Develop strategy for discovery process and plan for further handling	0.40	210.00
09/02/16	DeWitt Perkins	Work on discovery issues	0.90	472.50
09/07/16	David B. Kurzweil	Work on discovery	0.80	420.00
09/09/16	Sandy Bratton	Review document production received in response to discovery requests	0.80	420.00
09/12/16	David B. Kurzweil	Review and comment on discovery	0.30	157.50
09/13/16	Sandy Bratton	Work on discovery	0.70	367.50
09/13/16	Benjamin R. Keck	Develop strategy for reviewing documents and preparing for examinations and plan for further handling	0.80	420.00
09/13/16	Benjamin R. Keck	Review documents produced by debtors and determine further documents to be requested	0.90	472.50
09/13/16	David B. Kurzweil	Review of debtors documents and [REDACTED]	0.40	210.00
09/13/16	David B. Kurzweil	Review and comment on discovery issues	0.20	105.00
09/13/16	DeWitt Perkins	Develop strategy for document review and plan for further handling	0.60	315.00
09/14/16	Sandy Bratton	Work on discovery	0.40	210.00
09/14/16	Benjamin R. Keck	Work on document requests, Rule 2004 subpoenas, exam notice, and exam topics for debtors	6.10	3,202.50
09/14/16	David B. Kurzweil	Review and comment on debtor discovery	0.30	157.50
09/14/16	Kyle Woods	Work on revised rule 2004 discovery to debtors (2,6); email to counsel for debtors concerning same (.4)	3.00	1,575.00
09/16/16	David B. Kurzweil	Review of insiders responses to discovery request and issues for further handling	0.40	210.00
09/20/16	Benjamin R. Keck	Review and analyze debtor's documents and identify key facts	2.20	1,155.00
09/20/16	Benjamin R. Keck	Prepare timeline of key facts	1.40	735.00
09/21/16	DeWitt Perkins	Develop strategy for document review and plan for further handling	0.20	105.00
09/21/16	Kyle Woods	Follow up email to debtors' counsel concerning Rule 2004 discovery (.4); telephone conference with debtors' counsel concerning same (.5)	0.90	472.50
09/23/16	Kyle Woods	Analyze [REDACTED]	2.20	1,155.00
09/26/16	Sandy Bratton	Review document production received in response to discovery requests	0.50	262.50
09/26/16	Kyle Woods	Analyze and edit diagram summarizing	1.30	682.50

Invoice No.: 4323406
Matter No.: 166072.010100

Page 21

Description of Professional Services Rendered

		loans, insiders, corporate structure and equity of debtors		
09/28/16	Sandy Bratton	Review document production received in response to discovery requests	0.50	262.50
09/28/16	Benjamin R. Keck	Contact court regarding scheduling of discovery status conference	0.20	105.00
09/28/16	David B. Kurzweil	Review and comment on discovery	0.30	157.50
09/28/16	DeWitt Perkins	Prepare for conference call with Creditors Committee	0.30	157.50
09/29/16	Sandy Bratton	Review document production received in response to discovery requests	1.30	682.50
09/29/16	DeWitt Perkins	Develop discovery review strategy and plan for further handling	0.40	210.00
09/29/16	Kyle Woods	Discuss strategy and analysis with Committee FA's and internal strategy and discovery planning	1.40	735.00
09/30/16	Sandy Bratton	Review document production received in response to discovery requests	1.10	577.50
09/30/16	Benjamin R. Keck	Review status of debtors' document production	0.40	210.00
09/30/16	Benjamin R. Keck	Telephone conference with debtors' counsel to discuss document production	1.10	577.50
09/30/16	David B. Kurzweil	Review and comment on discovery	0.40	210.00
09/30/16	David B. Kurzweil	Review of debtor documents	0.50	262.50
09/30/16	Kyle Woods	Analyze productions and issues concerning common custodians and production by FMP Parties (1.3); email to counsel for debtors concerning document production and discovery issues (.5); emails with debtors' counsel and FMP counsel concerning scheduling issues (.2); telephone conference with debtor's counsel concerning discovery and document productions (1.1); review and analyze documents produced by debtors (1.3)	4.40	2,310.00

Total Hours: 40.00

Total Amount: \$ 21,000.00

Invoice No.: 4323406
Matter No.: 166072.010100

Page 22

Description of Professional Services Rendered

TIMEKEEPER SUMMARY FOR TASK CODE BUF133,

DEBTOR INVESTIGATION AND DISCOVERY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
David B. Kurzweil	3.60	525.00	1,890.00
Benjamin R. Keck	13.70	525.00	7,192.50
Kyle Woods	13.20	525.00	6,930.00
DeWitt Perkins	2.80	525.00	1,470.00
Sandy Bratton	6.70	525.00	3,517.50
Totals:	40.00	525.00	\$ 21,000.00

Invoice No.: 4323406
Matter No.: 166072.010100

Page 23

Description of Professional Services Rendered

TASK CODE: BUF134 SECURED LENDER INVESTIGATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/16	Benjamin R. Keck	Review and analyze FMP Parties' objections to committee's document requests	0.30	157.50
09/01/16	Benjamin R. Keck	Review and analyze insiders' motion to quash subpoenas	0.40	210.00
09/01/16	Kyle Woods	Organize document review efforts concerning productions by FMP Parties (1.7); follow up concerning service of subpoenas and related matters (.7); correspondence and communications with counsel for FMP Parties concerning discovery issues (1.1)	3.50	1,837.50
09/02/16	David Eastlake	Attend committee call	0.50	262.50
09/02/16	David B. Kurzwel	Review and comment on discovery for insiders	0.60	315.00
09/02/16	Kyle Woods	Follow up with counsel for FMP parties concerning document productions and discovery matters (.4); review and analyze facts and document in connection with forthcoming FMP party depositions (1.3)	1.70	892.50
09/06/16	Benjamin R. Keck	Work on response to insiders' motion to quash subpoenas	2.00	1,050.00
09/06/16	Kyle Woods	Follow up regarding document review and analysis and deposition preparation with respect to FMP Parties and direct same	1.80	945.00
09/08/16	Benjamin R. Keck	Work on response to insiders' motion to quash subpoenas	3.80	1,995.00
09/09/16	Benjamin R. Keck	Work on confidentiality agreement and discovery protocol	1.60	840.00
09/09/16	Kyle Woods	Telephone conference with counsel for FMP parties concerning discovery issues and document productions (.9); work on confidentiality agreement issues (.5); emails with counsel for FMP parties concerning discovery (.4); work on responses to FMP motions to quash (1.2)	3.00	1,575.00
09/11/16	David B. Kurzwel	Review and comment on outstanding insider discovery	0.30	157.50
09/11/16	Kyle Woods	Correspondence with counsel for FMP parties concerning setting of examinations	0.20	105.00
09/12/16	Kyle Woods	Follow up on and direct review of FMP Parties' productions	0.50	262.50
09/13/16	Benjamin R. Keck	Review documents produced by FMP	1.50	787.50
09/13/16	Kyle Woods	Emails with counsel for FMP parties concerning discovery and examinations (.3); follow up concerning document productions by FMP parties (.6)	0.90	472.50

Invoice No.: 4323406
Matter No.: 166072.010100

Page 24

Description of Professional Services Rendered

09/19/16	Kyle Woods	Work on responses to FMP Parties motions to quash	1.30	682.50
09/20/16	Benjamin R. Keck	Review and analyze FMP's documents and identify key facts	2.30	1,207.50
09/20/16	Benjamin R. Keck	Work on FMP confidentiality agreement	0.80	420.00
09/20/16	Kyle Woods	Work on proposed confidentiality stipulation concerning discovery from FMP parties (2.8); email to counsel for FMP parties concerning stipulation and discovery issues (.3)	3.10	1,627.50
09/21/16	Benjamin R. Keck	Develop strategy for preparation for Rule 2004 examinations	0.30	157.50
09/21/16	Kyle Woods	Work on analysis of documents produced by FMP Parties and prepare for examinations (2.2); follow up email to FMP counsel concerning discovery (.4); telephone conference with FMP parties' counsel concerning discovery matter (.8)	3.40	1,785.00
09/22/16	Sandy Bratton	Review document production received from FMP	0.80	420.00
09/22/16	Kyle Woods	Review and analyze additional document productions from FMP Parties (1.1); review and follow up concerning correspondence from FMP counsel regarding status of discovery and examination scheduling (.5)	1.60	840.00
09/23/16	Benjamin R. Keck	Review FMP discovery status	0.10	52.50
09/23/16	Kyle Woods	Prepare outlines and exhibits for examination of FMP Parties	1.80	945.00
09/24/16	Benjamin R. Keck	Analyze and summarize FMP document production	2.00	1,050.00
09/24/16	Benjamin R. Keck	Prepare examination outline for P. Donbavand	0.90	472.50
09/24/16	David B. Kurzweil	Review and comment on discovery status and further handling against insiders	0.30	157.50
09/26/16	Kyle Woods	Analyze status of document productions by FMP Parties (1.1); email and analysis to counsel for FMP Parties concerning failure to produce responsive documents and related issues (1.1); strategy call concerning discovery and related issues (.3)	2.50	1,312.50
09/27/16	Benjamin R. Keck	Work on response to insiders' motion to quash subpoenas	1.30	682.50
09/27/16	Benjamin R. Keck	Analyze and summarize additional FMP document production	0.70	367.50
09/27/16	David B. Kurzweil	Review and comment on response to motion to quash insider discovery	0.40	210.00
09/27/16	Kyle Woods	Analyze document productions by FMP Parties (1.4); work on preparation of deposition outlines for FMP Parties (1.9); review and analyze emails from FMP counsel concerning discovery and	7.30	3,832.50

Invoice No.: 4323406
Matter No.: 166072.010100

Page 25

Description of Professional Services Rendered

		production (.6); edit and revise and finalize response to motions to quash and request for discovery status conference (3.1); emails with counsel concerning request for status conference (.3)		
09/28/16	Benjamin R. Keck	Work on [REDACTED]	0.90	472.50
09/28/16	Benjamin R. Keck	Work on [REDACTED]	3.00	1,575.00
09/28/16	David B. Kurzweil	Conference with insiders' counsel (.4); review of disclosure emails (.2)	0.60	315.00
09/28/16	Kyle Woods	Review and analyze documents and filings in preparation for upcoming examinations of FMP Parties and debtors	1.60	840.00
09/28/16	Kyle Woods	Prepare for discovery status conference with court (1.0); meet with counsel for FMP concerning discovery issues and related matters (.6)	1.60	840.00
09/28/16	Kyle Woods	Analyze and comment on [REDACTED]	0.60	315.00
09/28/16	Kyle Woods	Outline and analyze [REDACTED]	1.30	682.50
09/29/16	DeWitt Perkins	Analyze and summarize document production of FMP Parties'	2.90	1,522.50
09/30/16	Kyle Woods	Detailed correspondence to counsel for FMP parties concerning discovery, deposition scheduling and related matters	0.70	367.50

Total Hours: 66.70

Total Amount: \$ 35,017.50

TIMEKEEPER SUMMARY FOR TASK CODE BU1134,

SECURED LENDER INVESTIGATION

Timekeeper Name	Hours Billed	Rate	Total \$ Amount
David B. Kurzweil	2.20	525.00	1,155.00
David Eastlake	0.50	525.00	262.50
Benjamin R. Keck	21.90	525.00	11,497.50
Kyle Woods	38.40	525.00	20,160.00
DeWitt Perkins	2.90	525.00	1,522.50
Sandy Bratton	0.80	525.00	420.00
Totals:	66.70	525.00	\$ 35,017.50

Invoice No.: 4323406
Matter No.: 166072.010100

Page 26

Description of Professional Services Rendered

TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
John D. Brod	1.10	525.00	577.50
Shari L. Heyen	4.30	525.00	2,257.50
David B. Kurzweil	28.50	525.00	14,962.50
David Eastlake	5.10	525.00	2,677.50
Benjamin R. Keck	88.60	525.00	46,515.00
Sean Gordon	1.80	525.00	945.00
Kyle Woods	75.40	525.00	39,585.00
DeWitt Perkins	16.20	525.00	8,505.00
Sandy Bratton	28.50	525.00	14,962.50
Totals:	249.50	525.00	\$ 130,987.50

Description of Expenses Billed:

[illegible]

Invoice No.: 4323408
Re: Case Administration
Matter No.: 166072.010100

Page 28

Description of Expenses Billed

08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	0.35
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	0.35
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	0.35
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	0.35
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	7.00
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	3.00
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	13.00
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	5.00
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	5.25
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	12.00
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	6.50
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	7.00
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	5.00
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	5.00
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	1.75
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	6.00
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	6.00
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	6.00
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	6.00
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	0.35
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	0.35
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	0.35
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	0.35

Invoice No.: 4323408
Re: Case Administration
Matter No.: 168072.010100

Page 29

Description of Expenses Billed

08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	0.35
08/01/16	VENDOR: Accurint-ACH / Lexis Nexis INVOICE#: 1008203-20160831 DATE: 8/31/2016	\$	0.35
08/26/16	VENDOR: Garcia, Dean INVOICE#: 1401095209281343 DATE: 9/28/2016 Other; 08/26/16 - Court conference call; Merchant: COURTCALL #7791767	\$	79.00
08/31/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00092816215 DATE: 9/28/2016 Court Call - Courtcall #7724159; 8/31/2016	\$	30.00
09/06/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00092816215 DATE: 9/28/2016 Court Call - Courtcall #7776552; 9/6/2016	\$	30.00
09/06/16	VENDOR: Wright Express Financial Services Corpor INVOICE#: 00092816215 DATE: 9/28/2016 Court Call - Courtcall #7809716; 9/6/2016	\$	30.00
09/06/16	VENDOR: Garcia, Dean INVOICE#: 1401097909281343 DATE: 9/28/2016 Other; 09/06/16 - Court conference call; Merchant: COURTCALL #7812636	\$	30.00
09/16/16	VENDOR: Garcia, Dean INVOICE#: 1427682009301236 DATE: 9/30/2016 Other; 09/16/16 - Court Call appearance on 9/16/16; Merchant: COURTCALL #7827683	\$	30.00
09/20/16	VENDOR: Garcia, Dean INVOICE#: 1427698009301236 DATE: 9/30/2016 Other; 09/20/16 - Court call appearance on 9/20/16; Merchant: COURTCALL #7834147	\$	51.00
09/26/16	VENDOR: AirPlus International Inc - ACH INVOICE#: Z200092346 DATE: 10/3/2016 Tkt. No. 00 67864543326 - Woods/Ronald Kyle Air/Rail Travel on 09/28/2016; ATL SAT ATL	\$	840.20
09/28/16	VENDOR: Woods, Kyle INVOICE#: 1434388210041451 DATE: 10/4/2016 Breakfast; 09/28/16 - Travel to Texas for hearing re Buffets; Merchant: Cafe Tazza	\$	10.37
09/28/16	VENDOR: Kurzweil, David B. INVOICE#: 1431070310041451 DATE: 10/4/2016 Mileage; 09/28/16 - Travel to/from Airport for travel to Houston and San Antonio	\$	8.10
09/28/16	VENDOR: Woods, Kyle INVOICE#: 1434388210041451 DATE: 10/4/2016 Parking; 09/28/16 - Travel to Texas for hearing re Buffets	\$	32.00
09/28/16	VENDOR: Woods, Kyle INVOICE#: 1434388210041451 DATE: 10/4/2016 Parking; 09/28/16 - Travel to Texas for hearing re Buffets	\$	17.00
09/28/16	VENDOR: Kurzweil, David B. INVOICE#: 1431070310041451 DATE: 10/4/2016 Car Rental; 09/28/16 - Travel to/from Airport for travel to San Antonio	\$	116.10
09/30/16	Lexis Charges: 09/30/16 LEXIS ADVANCE Requested by PERKINS, D. Ref: 168072.010100	\$	22.50
09/30/16	WestlawNext Research by PERKINS, DEWITT.	\$	118.50
Total Expenses:		\$	1,656.02

Invoice No.: 4323408
Re: Case Administration
Matter No.: 166072.010100

Page 30

Description of Expenses Billed